

**QUEENSLAND BAUXITE LIMITED
(TO BE RENAMED CANN GLOBAL LIMITED)
ACN 124 873 507**


Sholom Feldman
Director
7 December 2018

SIXTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a sixth supplementary prospectus (**Sixth Supplementary Prospectus**) which is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018 (**First Supplementary Prospectus**), the second supplementary prospectus dated 31 October 2018 (**Second Supplementary Prospectus**), the third supplementary prospectus dated 7 November 2018 (**Third Supplementary Prospectus**), the fourth supplementary prospectus dated 14 November 2018 (**Fourth Supplementary Prospectus**) and the fifth supplementary prospectus dated 28 November 2018 (**Fifth Supplementary Prospectus**) (the initial prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus and the Fifth Supplementary Prospectus collectively referred to in this document as the **Prospectus**) issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507) (**Company**).

This Sixth Supplementary Prospectus is dated 7 December 2018 and was lodged with the ASIC on that date. The ASIC, ASX and their respective officers take no responsibility for the contents of this Sixth Supplementary Prospectus.

This Sixth Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Sixth Supplementary Prospectus. If there is a conflict between the Prospectus and this Sixth Supplementary Prospectus, this Sixth Supplementary Prospectus will prevail.

This Sixth Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.queenslandbauxite.com. This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. AMENDMENT TO MCL OFFER

The Company will be increasing the number of Shares to be offered under the MCL Offer by an additional 3,806,978 Shares (increasing the total amount under the MCL Offer to 1,216,664,121 Shares) due to additional investment in MCL since the lodgement of its Prospectus.

Accordingly, the Company makes the following amendments to the Prospectus:

- (a) A total of 1,216,664,121 Shares will now be offered under the MCL Offer.
- (b) The total Shares on issue following completion of the Offers will now be:
 - (i) minimum subscription: 3,221,667,113 Shares; and

This Sixth Supplementary Prospectus is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018, the second supplementary prospectus dated 31 October 2018, the third supplementary prospectus dated 7 November 2018, the fourth supplementary prospectus dated 14 November 2018 and the Fifth supplementary prospectus dated 28 November 2018 issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507)

- (ii) maximum subscription: 3,337,524,256 Shares.
- (c) A total of 1,555,088,831 Shares will now be issued under the Other Offers (assuming the maximum number of Shares are issued under the Offers).
- (d) Dilution to existing Shareholders upon completion of the Offers (assuming the maximum number of Shares are issued under the Offers) is now expected to be 51.7%.

3. FURTHER EXTENSION OF OFFERS AND UPDATE TO INDICATIVE TIMETABLE

To allow additional time for the recompliance process contemplated by the Prospectus to be completed, the Company has decided to extend the Offers in accordance with the updated indicative timetable set out below.

Event	Date ¹
Lodgement of Sixth Supplementary Prospectus with the ASIC	7 December 2018
Closing Date of the Offers ²	5.00pm (WST) on 14 December 2018
Issue of Shares under Capital Raising Offer	17 December 2018
Completion of the Medcan Acquisition/MCL Acquisition	17 December 2018
Re-quotations of Securities (including Shares issued under the Offers) on the ASX	21 December 2018

Notes:

1. The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates of the Offers or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.
2. This date is only a good faith estimate by the Directors and the Offers may be closed early or extended at the discretion of the Directors.

4. DIRECTORS' AUTHORISATION

This Sixth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Sixth Supplementary Prospectus with the ASIC.



Sholom Feldman
Managing Director and Company Secretary
For and on behalf of
QUEENSLAND BAUXITE LIMITED

This Sixth Supplementary Prospectus is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018, the second supplementary prospectus dated 31 October 2018, the third supplementary prospectus dated 7 November 2018, the fourth supplementary prospectus dated 14 November 2018 and the Fifth supplementary prospectus dated 28 November 2018 issued by Queensland Bauxite Limited (to be renamed Cann Global Limited) (ACN 124 873 507)