

Market Announcement

10 December 2018

HeraMED Limited (ASX: HMD) – Admission and Commencement of Official Quotation

Description

HeraMED Limited ('HMD') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 10 December 2018.

Official quotation of HMD's ordinary fully paid shares commence at 1:00 pm AEDT on Wednesday, 12 December 2018.

HMD raised \$6,000,000 pursuant to the offer under its prospectus dated 15 October 2018 and supplementary prospectus dated 23 November 2018 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	40,750,000
ASX Code:	HMD
Time:	1:00 pm AEDT (10:00 am AWST)
Date:	Wednesday, 12 December 2018
ASX Trade Abbreviation:	HERAMED
ISIN:	AU00000028367
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	C/- Nova Legal Address: Level 2, 46-50 Kings Park Road Phone: 08 6189 115 Email: info@hera-med.com
Company Secretary:	Stephen Buckley
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (international) Email: hello@automic.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.21 of the Prospectus

Activities:	Development, manufacture and distribution of fetal heart beat monitors and other pregnancy-related solutions.
Lead Manager:	Twenty 1 Corporate Pty Ltd
Underwriter:	NA
ASX Restricted Securities:	<p>35,067,847 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>808,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2019, being 12 months from the date of issue.</p> <p>2,130,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2019, being 12 months from the date of issue.</p> <p>444,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2019, being 12 months from the date of issue.</p> <p>30,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 June 2019, being 12 months from the date of issue.</p> <p>21,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 June 2019, being 12 months from the date of issue.</p> <p>8,277,494 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 5 December 2019, being 12 months from the date of issue.</p> <p>927,504 options exercisable at \$0.00002 on or before 5 December 2021, classified by ASX as restricted securities to be held in escrow until 12 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>2,743,655 options exercisable at \$0.00002 on or before 5 December 2021, classified by ASX as restricted securities to be held in escrow until 5 December 2019, being 12 months from the date of issue.</p> <p>19,022,000 options exercisable at \$0.25 on or before 5 December 2021 class by ASX as restricted securities to be held in escrow until 12 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>4,578,000 options exercisable at \$0.25 on or before 5 December 2021 classified by ASX as restricted securities to be held in escrow until 5 December 2019, being 12 months from the date of issue.</p>
Voluntarily Restricted Securities:	<p>8,277,494 fully paid ordinary shares subject to voluntary escrow from 5 December 2018 to 5 December 2020.</p> <p>2,743,655 options exercisable at \$0.00002 on or before 5 December 2020 subject to voluntary escrow from 5 December 2018 to 5 December 2020.</p>
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to HMD's Prospectus.

Need more information?

For further information, please visit www.hera-med.com

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)