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11 December 2018

ENTITLEMENT OFFER SHORTFALL NOTIFICATION

Kinetiko Energy Limited (ASX: KKO) ("Kinetiko" or "the Company") advises that the recent 1 for 4 non-renounceable entitlement offer ("Entitlement Offer") at an issue price of \$0.02 per share, closed on 6 December 2018.

The Board advises that, including additional shares applied for, shareholders subscribed for a total of 40,073,288 shares totalling \$801,466. This comprises 37,174,731 entitlement shares and 2,898,557 of additionally subscribed shares.

The maximum number of shares under the issue was 71,239,498, resulting in a shortfall of 31,166,210 shares. In accordance with section 2.3 of the Offer Document dated 5 November 2018, the Company may, during the three month period following the Closing Date, place the Shortfall Shares which were not taken up by Eligible Shareholders.

The number of shares subscribed as referred to above may be reduced if there are any dishonoured cheques in the funds banked.

Kinetiko Chairman Adam Sierakowski stated "the Company is delighted by the significant ongoing support of its shareholders expressed through the strong take up of rights. The fundraising underpins the development of the Amersfoort project exploration in 2019".

The Board would like to express appreciation to participating shareholders for their ongoing support of the Company.

Stephen Hewitt-Dutton
Company Secretary