

ASX Announcement**12 December 2018****COMPLETION OF
RETAIL ENTITLEMENT OFFER**

On 16 November 2018, Rewardle Holdings Limited ACN 168 751 746 (**Rewardle** or **Company**) announced an accelerated 1 for 1.4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) at 0.5 cents per share to raise approximately \$1.2 million (before costs) (**Entitlement Offer**). The Entitlement Offer comprised an accelerated institutional component (**Institutional Entitlement Offer**) and a retail component (**Retail Entitlement Offer**).

The Institutional Entitlement Offer closed successfully with 165,429,866 New Shares issued to successful applicants, raising approximately \$827,149 (before costs).

The Retail Entitlement Offer closed on 7 December 2018 with the following take-up:

	Number of Shares	Funds at 0.5 cents per share
Total to be issued under the Offer	241,684,958	\$1,208,426.54
Less issued under the Institutional Entitlement Offer	165,429,866	\$827,149.33
Available under the Retail Entitlement Offer	76,255,092	\$381,275.46
Acceptances - Retail Entitlement Offer	17,331,156	\$86,655.92
Acceptances – shortfall applications	448,926	\$2,244.63
Shortfall (available to be placed)	58,475,010	\$292,375.05

Ian Hobson
Company Secretary
Rewardle Holdings Limited