



ACN 108 753 608 ♦ ABN 86 108 753 608

ASX Limited

Level 40, Central Park, 152-158 St Georges Terrace,
Perth WA 6000

Attention: Maria Gimik, Adviser, Listings Compliance

Dear Maria

PRE-QUOTATION INFORMATION – YANDAL RESOURCES LIMITED (“the COMPANY”)

Yandal Resources Limited (ACN 108 753 608) (the **Company**) provides the following information as part of its pre-quotations disclosures.

Updated Capital Structure

Description	Fully Paid Ordinary Shares	Series A Options ¹
Existing securities	28,308,348	4,500,000
Securities issued under the Public Offer	25,000,000	-
Securities issued to the Lead Manager	-	2,000,000
TOTAL	53,308,348	6,500,000

¹ Unlisted options exercisable at \$0.25 each expiring on or before 31 December 2021. Full terms of the Series A Options are set out in 8.2 of the Replacement Prospectus dated 22 November 2018.

Restricted Securities

The Company confirms that following quotation of the Company’s securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Security	Restriction Period	Number
Fully paid ordinary shares	24 months from date of listing	14,598,970
Fully paid ordinary shares	12 months from 25 June 2018	1,479,166
Fully paid ordinary shares	12 months from 28 September 2018	7,983,338
	TOTAL FPO SHARES	24,061,474
Series A Options (Unlisted) Exercise Price \$0.25, Expiry 31 December 2021	24 months from date of listing	6,000,000
	TOTAL SERIES A OPTIONS	6,000,000

Confirmation Statement

The Company provides the following confirmation to satisfy the conditions to admission of its Shares to quotation on the ASX.

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the company entering its tenements listed on pages 218 to 223 of the Replacement Prospectus and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

Should you have any queries or further requirements with the information contained please do not hesitate to contact me on 9389 9021 or via email bianca.taveira@intermin.com.au.

Regards

A handwritten signature in blue ink, appearing to read 'Bianca', with a long horizontal flourish extending to the right.

**Bianca Taveira
Company Secretary
Yandal Resources Limited**