

**ASX ANNOUNCEMENT / MEDIA RELEASE****ASX: PRX**

13 December 2018

**Rights Issue – Completion**

Prodigy Gold NL (“Prodigy Gold” or “the Company”) advises that its non-renounceable rights issue announced on 16 November 2018 (“Rights Issue”) closed at 5:00pm WST on Monday, 10 December 2018.

As a result of applications received from Eligible Shareholders the Directors of the Company have elected to issue 45,026,272 ordinary fully paid shares (“New Shares”) for a total subscription amount of \$3,692,155. This comprises 31,859,631 entitlement shares and 13,166,641 additional shares under the shortfall facility.

**Managing Director, Matt Briggs, said:** *“The Board was committed to offering our existing eligible shareholders an opportunity to purchase shares and receive the benefit of the JMEI credits allocated.*

*This additional funding provides the flexibility to maintain our rate of exploration in the Tanami and to maintain our 30% interest in the exciting programs underway under our JV with Independence Group at Lake Mackay. The Company looks forward to providing further updates on operational progress in due course.”*

Accordingly, there are 63,036,362 shortfall shares remaining (“Additional Shortfall Shares”).

Furthermore, the Company can report that it received demand for the Additional Shortfall Shares during the Rights Issue offer period and the Directors have reserved the right to place the shortfall arising under the offer at their discretion no later than three months after the closing date of the offer (i.e. by 10 March 2019).

The Company wishes to thank its shareholders for their ongoing support and can confirm that the New Shares will be allotted and issued on Friday 14 December 2018.

Any questions concerning the Rights Issue should be directed to the Company Secretary.

Signed



**Jutta Zimmermann**  
**Company Secretary**