



17 December 2018  
The Manager  
Market Announcement Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**RE: Update on Acquisition of Global IP and Manufacturing for Perishables**

Roto-International Limited (ASX:RGI) (RotoGro or the Company) wishes to provide an update on the acquisition of the Roto-Gro Inc, which owns Roto-Gro IP Inc (which holds all intellectual property including patents and patents pending in the stackable rotary hydroponic garden space, and proprietary iGrow® growing management software) and Roto-Gro Technologies Inc (which owns the stock, plant and equipment to manufacture Roto-Gro systems), and which was first announced on 6 August 2018.

On 6 November 2018 Roto-Gro Inc advised the Company that in addition to the two original shareholders (who now hold 32.5%), Roto-Gro Inc had other shareholders (consisting members of the Gallant family and two other unrelated parties). Each of these shareholders had agreed to sell their Roto-Gro Inc shares on the same terms as the original shareholders. They subsequently confirmed that the consideration securities received from Roto-Gro would be subject to 12 months escrow from issue.

The Company has submitted a draft notice of annual general meeting to ASX, and is intending to hold its annual general meeting in mid-January 2019.

The Company confirms that it is in compliance with the Listing Rules, and in particular Listing Rule 3.1.

--ENDS--

**Registered and Business Office**

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**Directors**

Michael Carli (Managing Director)  
Michael Slater (Executive Director)  
David Palumbo (Non-Executive Director)  
Julian Atkinson (Non-Executive Director)

**Company Secretary**

David Palumbo





# ROTOGRO

## For more information please contact

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## About Roto-Gro International Limited

Roto-Gro International Limited ("RotoGro") is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its licensed, proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space. RotoGro holds worldwide exclusive licenses for lawful medicinal and recreational cannabis markets and has agreed, subject to shareholder approval, to acquire the technology for all other purposes including pharmaceuticals, nutraceuticals and perishable foods.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has entered into a Share Purchase Agreement to acquire all the issued and outstanding shares in the capital stock of Supra THC Services Inc. which holds a Dealer's License issued by Health Canada for lawful cannabis.

RotoGro's wholly-owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), provides a patent-pending specialized business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. GFS has successfully provided design solutions, installations and ongoing service contracts for more than twelve (12) licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships and complimentary acquisitions in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

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