

17 December 2018

ASX ANNOUNCEMENT

ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Admedus Limited (ASX:AHZ)

NOTICE OF DELAY OF ALLOTMENT IN SHARES

Admedus Limited (**Admedus**) advises that it now expects to allot the New Shares and New Options as part of the partially underwritten renounceable pro-rata entitlement offer announced to ASX on Wednesday, 28 November 2018 (**Entitlement Offer**) on Tuesday, 18 December 2018.

The revised date for the allotment of New Shares and New Options is the result of a delay in the receipt of funds from underwriters to the Entitlement Offer due to the time required to complete international money transfers.

Holding statements are now expected to be despatched on Thursday, 20 December 2018.

The anticipated date for commencement of normal trading of the new Shares on ASX is Wednesday, 19 December 2018.

ENDS

Admedus Limited

Registered Office:

Level 9, 301 Coronation Drive, Milton, Queensland 4064

Customer Service:

T: 1300 550 310 F: 1300 880 398 International: T: +61 (0)7 3152 3200 F: +61 (0)7 3152 3299
E: info@admedus.com W: admedus.com



About Admedus Limited

Admedus (ASX:AHZ) is a medical technologies company delivering clinically superior solutions that help healthcare professionals create life-changing outcomes for patients. Our focus is on investing in and developing next generation technologies with world class partners, acquiring strategic assets to grow product and service offerings and expanding revenues from our existing medical sales and distribution business. The company has assets from research & development through clinical development as well as sales, marketing and distribution.

Website: www.admedus.com

Facebook: www.facebook.com/Admedus

Twitter: @Admedus

For more information, please contact:

Share Registry

Computershare Investor Services Pty Ltd

Telephone: 1300 557 010 (within Aust)

+61 3 9415 4000 (outside Aust)

Facsimile: +61 3 9473 2500

Investor Relations

Kyahn Williamson

WE Buchan

Admedus@we-buchan.com

03 9866 4722