

# Withdrawal of Resolutions at General Meeting

17 December 2018

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New Energy Minerals Limited (“**New Energy**”, the “**Company**”) (**ASX:NXE FRA:GGY**) announces that it has withdrawn the following resolutions from the Agenda of the General Meeting of Shareholders scheduled to be held at 10am (WST) on Wednesday, 19 December 2018.

- **Resolution 2 – Placement Shares to Ubzett – Tranche 2 shares**

5,600,522 Tranche 2 Placement Shares were issued to Ubzett on the 22 November 2018 (see ASX Appendix 3B release to market 23 November 2018) under the Company’s 7.1A placement capacity and as such Resolution 2 is no longer required.

- **Resolution 5 - Issue of shares and options to MVP – professional services**

The Company proposed to issue 231,308 shares and one free attaching option for every share issued to MVP Capital Pty Ltd (MVP) in consideration for professional services. MVP has withdrawn its agreement for the issue of shares and options in exchange for services under the terms proposed in Resolution 5. The Company intends to renegotiate terms with MVP.

- **Resolution 6 - Issue of shares to Stocks Digital**

The Company proposed to issue 440,000 shares to S3 Consortium Pty Ltd (Stocks Digital) in consideration for professional services. Stock Digital has withdrawn its agreement for the issue of shares in exchange for services under the terms proposed in Resolution 6. The Company intends to renegotiate terms with Stocks Digital.

The withdrawal of these items of business does not affect the validity of proxy forms submitted in respect of the remaining resolutions to be put to shareholders for approval.

Further details on the General Meeting of Shareholders can be found in the Notice of Meeting released to the ASX on 19 November 2018.

**New Energy  
Minerals**

ABN 34 090 074 785  
ASX Code: NXE

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**newenergyminerals  
.com.au**

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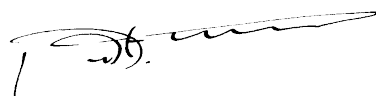
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For and on behalf of the Company.



Robert Marusco

Company Secretary

# FOR FURTHER INFORMATION, PLEASE CONTACT:

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