

Australian Securities and Investments Commission

Level 5, 100 Market Street Sydney NSW 2000

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ASX Market Announcement Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

17 December 2018

Dear Sir/Madam

TRIBUNE RESOURCES LIMITED - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER FROM AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

I attach a notice of change of interests of substantial holder in relation to securities in Tribune Resources Limited ACN 009 341 539 (**Tribune**) on behalf of the Australian Securities and Investments Commission (**ASIC**) and the Commonwealth of Australia (the **Commonwealth**).

This notice has been lodged due to a reduction in ASIC's and the Commonwealth's voting power as a result of an increase in the total number of voting shares on issue following the issue of 5,500,000 ordinary shares by Tribune. The number of shares in which ASIC and the Commonwealth has a relevant interest in has not changed.

Yours faithfully

Claire LaBouchardiere

Senior Executive Leader, Corporations

Australia Securities and Investments Commission

Cc:

Tribune Resources Limited

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Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Tribune Resources Limited
ACN/ARSN	009 341.539
1. Details of substantial holder(1)	, K
Name ACN/ARSN (if applicable)	Australian Securities and Investments Commission ('ASIC') and The Commonwealth of Australia ('The Commonwealth') N/A
There was a change in the interests of substantial holder on	6 / 12 / 18

2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

27 / 11 / 18

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Securities	12,025,519	24.05%	12,025,519	21.67%

${\bf 3.} \quad {\bf Changes} \ \ {\bf in} \ \ {\bf relevant} \ \ {\bf interests}$

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to parag	raph 3 of Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to para	raph 4 of Annexure A				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Securities and Investments Commission	Level 5, 100 Market Street, Sydney, NSW, 2000
The Commonwealth	Level 5, 100 Market Street, Sydney, NSW, 2000

Signature

rint name Claure I a

capacity

Senior Executive Leader, Corporations
Australian Securities and Investments Commission

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sign here

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date 17/12/18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom'e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A TRIBUNE RESOURCES LIMITED ACN 009 341 539

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Person whose Person's given in number of Nature of change relevant interest votes change relation to securities changed affected change affected Reduction in voting power as a result of 12,025,519 ASIC and the an increase in total voting shares on issue 6/12/2018 Nil Ordinary 12,025,519 Commonwealth following the issue of 5,500,000 ordinary securities

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

shares by Tribune Resources Limited

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
ASIC	The Commonwealth	The Commonwealth	ASIC has power to dispose of, or control the exercise of a power to dispose of, the securities vested in the Commonwealth on trust for Rand Mining Limited (Rand) under the terms of orders of the Takeovers Panel having been varied by the Review Panel on 21 November 2018. Under the orders, ASIC is empowered to sell the securities and account for the proceeds net of costs. Further details of the circumstances giving rise to the Panel orders are available from the Panel's website at www.takeovers.gov.au.	12,025,519 Ordinary securities	12,025,519
The Commonwealth	The Commonwealth	The Commonwealth	The securities were vested in the Commonwealth on trust for Rand on 26 November 2018 under orders of the Takeover Panel having been varied by the Review Panel on 21 November 2018. Consequently, the Commonwealth has the power to dispose of, or control the exercise of a power to dispose of, the securities in accordance with the Panel orders. The Commonwealth is also presently the registered holder of the securities. Further details of the circumstances giving rise to the Panel orders are available from the Panel's website at www.takeovers.gov.au.	12,025,519 Ordinary securities	12,025,519

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This is Annexure A of I page referred to in Form 604 Notice of change of interests of substantial holder