

18 December 2018

Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam

**Moko Social Media Limited**  
**ACN 111 082 485**  
**ASX: MKB**  
**(the Company)**

On 18 December 2018 at a general meeting of shareholders, the shareholders approved all resolutions as prescribed in the Notice of Meeting dated 8 November 2018. The Deed Administrator also received the Proponent's (**Benelong Capital Partners Pty Ltd**) Contribution of \$170,000, and the Proponent and Deed Administrator are satisfied that all conditions precedent to the effectuation of the varied Deed of Company Arrangement (**DOCA**) have been satisfied.

As a result, the DOCA has been wholly effectuated, control of the Company has been returned to the Company's directors and the Company removed from external administration.

All Available Property (as defined in the varied DOCA) and the claims of creditors have been transferred to the Moko Social Media Creditors' Trust.

For all creditor queries please contact Jude Morris on (08) 9365 7258.

Yours faithfully

**Jason Tracy**  
Trustee of the Moko Social Media Creditors' Trust