

19 December 2018

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

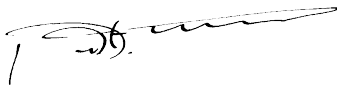
Results of General Meeting of Shareholders

The results of New Energy Minerals Limited's General Meeting held on 19 December 2018 are set out in the attached **Appendix A**.

Resolutions 1, 3 and 4 were carried on proxy votes and shareholder votes present at the meeting noting that Resolutions 2, 5 and 6 were withdrawn.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the General Meeting.

Yours faithfully



Robert Marusco
Company Secretary

NEW ENERGY MINERALS LIMITED

Level 1, 9 Bowman Street, South Perth WA 6151 Australia

Registered Office: PO Box 840, South Perth WA 6951

Perth Telephone: +61 (0) 8 9217 2400

ACN: 090 047 785

APPENDIX A

<i>Resolution</i>		<i>Manner in which security holder directed the proxy vote</i>				
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	<i>RESULT</i>
1. RATIFICATION OF PRIOR ISSUE TO UBEZTT (TRANCHE 1 SHARES)	1,693,457	Shareholders	12,466,400	0	253,722	CARRIED
		Chairman	589,493			
		TOTAL	13,055,893			
2. PLACEMENT TO UBEZTT (TRANCHE 2 SHARES)	RESOLUTION WITHDRAWN					
3. PLACEMENT TO UBEZTT (OPTIONS)	1,762,682	Shareholders	12,369,635	0	253,122	CARRIED
		Chairman	617,633			
		TOTAL	12,987,268			
4. ISSUE OF SHARES TO RELATED PARTY – DEBT FOR EQUITY CONVERSION	698,003	Shareholders	5,616,538	7,984,657	109,381	CARRIED
		Chairman	594,493			
		TOTAL	6,211,031			
5. ISSUE OF SHARES AND OPTIONS TO MVP – PROFESSIONAL SERVICES	RESOLUTION WITHDRAWN					
6. ISSUE OF SHARES TO STOCKS DIGITAL – SERVICES	RESOLUTION WITHDRAWN					