

19 December 2018

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

CHANGE OF DIRECTOR INTEREST NOTICES

Please find attached an Appendix 3Y for Rod Webster, Allan Kelly and Jeff Foster in respect of their participation in the Share Purchase Plan (“SPP”) which closed on Friday 14 December 2018.

Riversgold Limited

Kevin Hart
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	RIVERSGOLD LIMITED
ABN	64 617 614 598

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Roderick Webster
Date of last notice	9 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Investar Holdings Pty Ltd <Webster Superannuation Fund> of which Mr Webster is both a Director and shareholder
Date of change	19 December 2018
No. of securities held prior to change	<ul style="list-style-type: none"> • 87,500 ordinary fully paid shares • 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022
<p>Roderick John Webster & Anne Heather Webster <Webster Family A/c> (Trustee and beneficiary)</p> <p>Investar Holdings Pty Ltd <Webster Superannuation Fund>: (Director and shareholder)</p>	<ul style="list-style-type: none"> • 1,200,000 ordinary fully paid shares
Class	Fully paid Ordinary shares
Number acquired	200,000
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$15,000
No. of securities held after change Roderick John Webster & Anne Heather Webster <Webster Family A/c> (Trustee and beneficiary) Investar Holdings Pty Ltd <Webster Superannuation Fund>: (Director and shareholder)	<ul style="list-style-type: none"> • 87,500 ordinary fully paid shares • 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022 • 1,400,000 ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ordinary shares pursuant to the Share Purchase Plan which closed on 14 December 2018 and in which Mr Webster participated.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	RIVERSGOLD LIMITED
ABN	64 617 614 598

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Allan Kelly
Date of last notice	9 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	XGS Pty Ltd <Kelly Super Fund A/C> of which Mr Kelly is both a Director and beneficiary
Date of change	19 December 2018

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Direct Interest: Allan Kelly</p> <p>Indirect Interest: A Kelly <Kelly Family Account> (Trustee and beneficiary)</p> <p>A Kelly <Kelly Investment Account> (Trustee and beneficiary)</p> <p>XGS Pty Ltd (Director and shareholder)</p> <p>XGS Pty Ltd <Hensman Investment A.c> (Director and beneficiary)</p> <p>XGS Pty Ltd <Debnal A.c> (Director and beneficiary)</p> <p>XGS Pty Ltd <Kelly Super Fund A/C> (Director and beneficiary)</p> <p>Debnal Pty Ltd (Director and shareholder)</p>	<ul style="list-style-type: none"> - 10,010 ordinary fully paid shares - 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022. - 3,955,392 ordinary fully paid shares - 727,696 unlisted options with an exercise price of \$0.20 and an expiry date of 10 October 2020 - 10,000 ordinary fully paid shares - 10,000 ordinary fully paid shares - 535,000 ordinary fully paid shares - 10,000 ordinary fully paid shares - 528,113 ordinary fully paid shares - 14,057 unlisted options with an exercise price of \$0.20 and an expiry date of 10 October 2020 - 510,000 ordinary fully paid shares
<p>Class</p>	<p>Fully paid Ordinary shares</p>
<p>Number acquired</p>	<p>200,000</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$15,000</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p> <p>Direct Interest: Allan Kelly</p> <p>Indirect Interest: A Kelly <Kelly Family Account> (Trustee and beneficiary)</p> <p>A Kelly <Kelly Investment Account> (Trustee and beneficiary)</p> <p>XGS Pty Ltd (Director and shareholder)</p> <p>XGS Pty Ltd <Hensman Investment A.c> (Director and beneficiary)</p> <p>XGS Pty Ltd <Debnal A.c> (Director and beneficiary)</p> <p>XGS Pty Ltd <Kelly Super Fund A/C> (Director and beneficiary)</p> <p>Debnal Pty Ltd (Director and shareholder)</p>	<ul style="list-style-type: none"> – 10,010 ordinary fully paid shares – 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022. – 3,955,392 ordinary fully paid shares – 727,696 unlisted options with an exercise price of \$0.20 and an expiry date of 10 October 2020 – 10,000 ordinary fully paid shares – 10,000 ordinary fully paid shares – 535,000 ordinary fully paid shares – 10,000 ordinary fully paid shares – 728,113 ordinary fully paid shares – 14,057 unlisted options with an exercise price of \$0.20 and an expiry date 10 October 2020 – 510,000 ordinary fully paid shares
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of ordinary shares pursuant to the Share Purchase Plan which closed on 14 December 2018 and in which Mr Kelly participated.</p>

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	RIVERSGOLD LIMITED
ABN	64 617 614 598

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeffrey Foster
Date of last notice	9 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	19 December 2018
No. of securities held prior to change	<ul style="list-style-type: none"> • 1,550,000 fully paid ordinary shares • 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022
Class	Fully paid Ordinary shares
Number acquired	200,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$15,000
No. of securities held after change	<ul style="list-style-type: none"> • 1,750,000 fully paid ordinary shares • 1,000,000 unlisted options with an exercise price of \$0.20 and an expiry date of 15 May 2022

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ordinary shares pursuant to the Share Purchase Plan which closed on 14 December 2018 and in which Mr Foster participated.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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