



ASX Announcement

20 December 2018



Notice of Issue of Securities Pursuant to ASX Listing Rule 7.1A Information Required Pursuant to ASX Listing Rule 3.10.5A

Vimy Resources Limited ("Company" ASX: VMY) has today issued an Appendix 3B relating to the Placement of 66,666,668 shares, which included the issue of 4,739,458 fully paid ordinary shares under ASX Listing Rule 7.1A.

In accordance with ASX Listing Rule 3.10.5A, the Company confirms the following details:

1. The dilution caused to the existing shareholders of Vimy Resources Limited from the issue of shares under ASX Listing Rule 7.1A has been calculated as 1.1%;
2. The Company considered the Placement the most efficient and expedient method of raising funds. The Placement included the issue of a small number of shares under ASX Listing Rule 7.1A;
3. No underwriting agreements were entered into with respect to the Placement; and
4. The Company has agreed to pay a total fee equivalent to 6% of the funds raised under the Placement.

Signed for and on behalf of Vimy Resources Limited.

Ron Chamberlain
CFO and Company Secretary

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