

SWIFT

Acquisition of Medical Media December 2018

Swift Networks Group Limited (ASX: SW1)



Investor presentation December 2018 | ASX: SW1

WHO WE ARE: Swift Networks Group is a diversified media business:

- Swift's premium content from the world's leading studios plus the customised information systems provide an engagement platform between our clients and their quests.
- · Swift has positioned itself to own closed loop environments.
- Currently the Swift platform is deployed on 4 continents in the Resources, Maritime, Aged Care, Retirement Living, Hospitality, Student Accommodation, Health and Government industries.

PAGES 4-10

OUR RESULTS:

900% increase in sites since listing, 458% gross margin increase, ranked 6th in Deloitte's 50 fastest growing tech companies.

PAGES 11-14

OUR STRATEGY:

With continued advances in technology, content and audiences since listing, Swift is now in a position to leverage this foundation for targeted, premium return advertising. In light of Swift's track record of organic and inorganic growth, the proposed acquisition of Medical Media will expand the Swift audience and accelerate Swift's advertising business.

PAGES 15-17

MEDICAL MEDIA:

- · Medical Media is a leading Australian digital health media network.
- Medical Media now has over 2,300 digital screens across Australia, most of which are in medical practices, and partners with over 2,800 local and national advertising companies to deliver content to over 5 million viewers every month.
- Medical Media's sales infrastructure and capability will accelerate Swift's advertising business. The integration of the two companies is projected to unlock cost synergies of circa \$3m p.a.
- Medical Media's leveraging of Swift's technology is expected to increase customer retention and revenue per screen by circa 25%.

PAGES 18-26

TRANSACTION OVERVIEW:

- Swift will fund 100% of the acquisition of Medical Media via the issuance of shares in Swift.
- \$4.5m payable upfront and an additional \$20.5m payable in Performance Shares subject to certain advertising revenue targets.
- Transaction is expected to be completed on or around 15 February 2019, subject to GM approval and other standard conditions precedent.
- Implied multiple is not more than 6X earnings and significantly lower than recent M&A activity in Digital Out Of Home sector.
- Implied multiple is significantly lower than recent M&A activity in Digital Out Of Home sector AND highly accretive in comparison to current Swift multiple

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THE STORY SO FAR



SWIFT OVERVIEW







INTRODUCTION

- Swift Networks Group is a diversified media business.
- Swift delivers customised content, communications and targeted advertising across secure closed networks.
- Swift's premium content from the world's leading studios plus the customised information systems provide an engagement platform between our clients and their guests.
- From planning, installation and support through to bespoke communication requirements and premium content, Swift gives customers control over fixed and portable devices within a private network.
- All interaction with the system provides Swift with data on user behaviour. This
 information is used to generate analytics for the delivery of targeted communications.
- Currently the Swift platform is deployed on 4 continents in the Resources, Maritime, Aged Care, Retirement Living, Hospitality, Student Accommodation, Health and Government industries







SWiffNetworks Group Limited (ASX: SW1)

Carl Clump Non-Executive Chairman (Stepping Down)

Xavier Kris Chief Executive Officer
Paul Doropoulos
Ryan Sofoulis
Robert Sofoulis

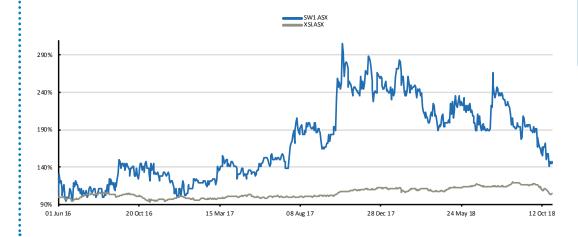
Chief Executive Officer
Non-Executive Director
Non-Executive Director





Trading Information	19 December 2018	
Share price	\$0.240	
Shares quoted on the ASX	121,312,903	
Market Cap (free float)	\$29,115,097	
Performance Shares/Rights	38,382,428	
Options	8,892,156	
Market Cap (fully diluted)	\$40,460,997	

Share Price Performance vs Small Industrials Index (01 June 2016 to 30 November 2018)







EXPANDING AUDIENCE + PREMIUM ADVERTISING = HIGHER MULTIPLE OF REVENUE GROWTH

EVOLUTION OF SWIFT'S PLATFORM.

With continued advances in technology, content and audiences since listing, Swift is now in a position to leverage this foundation for targeted, premium return advertising.

With a large captivated audience, premium content, higher dwell times and detailed user information Swift is uniquely positioned to control the data, information and interaction between hosts and their quests.

Each newly acquired audience has a multiplier effect in relation to Swift's prospective revenues.



CONTENT

WORLD CLASS CONTENT
CURATED INDUSTRY SPECIFIC CONTENT
GLOBAL DISTRIBUTION RIGHTS FROM
THE WORLD'S LEADING STUDIOS
ON DEMAND AND LINEAR



MULTIPLE VERTICALS

LONG DWELL TIME

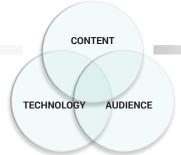
HIGH FREQUENCY

HYPER LOCAL



2016

Delivering simple entertainment to resources sites via set top box.



TECHNOLOGY

INTERACTIVE PLATFORM
LIVE COMMUNICATION
ENGAGING SYSTEM
LARGE SCREEN AND MOBILE APPS
CAPTURING INDIVIDUAL USER DATA

- EVERY CLICK TELLS A STORY
- INTEGRATION WITH PROPERTY MANAGEMENT SYSTEM
- VIEWING PREFERENCES
- INTERNET BROWSING
- INDIVIDUAL USER DATA
- AUDIENCE BASED AND/ OR INDIVIDUAL TARGET MARKETING
- VIEWING PATTERNS









PREMIUM CONTENT. **GLOBAL REACH.**

Swift delivers premium content with international distribution rights from major content providers globally. Each interaction with the Swift system will feature a non-skippable pre-roll advertising opportunity. When movies or content are being viewed via a mobile device, advertising has the capability to become even more sophisticated, including interactive content, surveys and real time targeted promotions. Content curated from a range of genres includes blockbuster movies, prime TV series, lifestyle, education, sport, health and wellbeing. The system's ability to profile viewers allows for targeted advertising beyond simply the genre of content or time of day. Any interactions with the system via the TV or mobile devices develop a more accurate profile of our viewers interests.

PARTNERSHIPS WITH THE WORLDS LEADING STUDIOS.















































WHO WE ARE

LARGE SCREENS + MOBILE DEVICES + ENGAGING TECHNOLOGY = PREMIUM ADVERTISING INVENTORY.















swiftville

Swiftville allows users to access information within a facility at the touch of a button and allows venues to send important information directly to guests via a pop-up alert system.





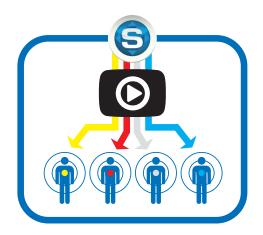
Premium entertainment on demand. Movies, TV shows and more.





DATA RICH AUDIENCES





Swift Networks can provide advertisers with a much larger data set and a broad spectrum of targeting capabilities in order to enable brands to connect with captive audiences and providing that 'utopian goal of true audience-based marketing'.





EVERY CLICK TELLS A STORY.

"SWIFT WILL GENERATE 190 MILLION USER INTERACTIONS IN THE NEXT 12 MONTHS."

Research from stockbroking group Hartleys, (released in November 2018), projected that Swift's deployed rooms will continue to grow from the 63,000 rooms in June 2018 to 86,000 in 2019¹. Swift has projected that the user interactions generated will follow suit, with an estimated 190 million generated via the platform within the next 12-month period. Analytics collected by Swift are depersonalised in accordance with privacy legislation.²





¹ http://www.swiftnetworks.com.au/broker-research/

² For more information on Swift's advertising and data strategy, please visit swiftnetworks.com.au and see "Swift's Digital Media Advertising Strategy" in our ASX announcements section.









RAPID GROWTH AND AUDIENCE DIVERSIFICATION CONTINUES...

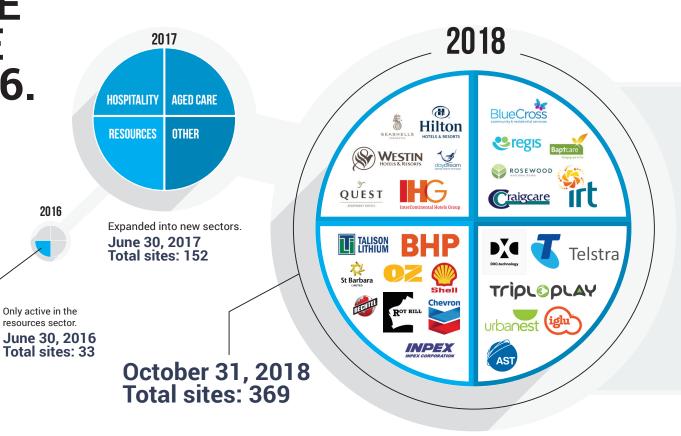
900% INCREASE IN SITES SINCE LISTING IN 2016.

The last 24 months has seen rapid growth in deployments, both in Australia and overseas.

In line with its corporate strategy since listing, the Company has positioned itself at the epicentre of the digital media advertising space and has all the ingredients in place to revolutionise the Swift value proposition and the way advertisers connect with consumers in Swift's chosen market verticals.

The addition of artificial intelligence and the harnessing of data insights will ensure that as the digital media marketplace continues to expand, so too will the acceleration of Swift's business

With the addition of direct, targeted advertising, Swift continues to evolve into a premium media business.









OUR RESULTS: CONTINUED HIGH GROWTH PERFORMANCE.

	FY2018 \$m	FY2017 \$m	FY2016 <i>\$m</i>	Change
Total Revenue	22.28	17.00	14.44	54%
Gross Margin	9.26	5.34	1.66	458%
EBITDA [*]	2.67	1.01	-1.48	4.15
EBITDA margin	12.0%	5.9%	-10.25%	22%
Operating cash flows	2.97	(0.13)	0.74	3.71
Annualised Contracted Revenue	15.73	10.92	8.33	89%

^{*}EBITDA earnings exclude interest, depreciation, amortisation, finance costs, share based payments, fair valuation loss on financial liabilities (performance shares), unrealised FX losses and income tax benefit (loss)

\$4.15 million EBITDA Turnaround.

- Scalable business model
 - · Doubling of EBITDA margin year on year

89% Annualised Contracted Revenue Increase

- New clients
 - New verticals
- New geographies

458% Gross Margin Increase

- New content relationships and cost control increase margins
- High recurring revenue percentage
- · High contract renewal rate





A TRACK RECORD OF BUILDING TARGET AUDIENCES THROUGH ORGANIC GROWTH AND ACQUISITION.



Swift signs agreement with DXC Technology

January 2018

Swift wins International Oil Rig deal with Tripleplay

April 2018

Swift expands in Seniors Living with IRT contract win

May 2018

Swift wins St Barbara through Telstra partnership

June 2018

Swift wins national Aged Care group Craigcare

July 2018

AST partnership delivers 3.000 International rooms

including live broadcast rights for Fortnite and EA Sports FIFA

eSports media

September 2018

Swift secures exclusive

company. Real Big Hits

content agreement

with New York based,

tournaments

September 2018

Swift executes 3-year reseller agreement with Vietnamese systems integrator

December 2018

Swift expands in the aged care sector, rolling out its entertainment and connectivity services at three new sites for leading provider, Infinite Care

December 2018

Swift wins entertainment infrastructure contract with Pindan

September 2017

Swift commences operations of newly acquired VOD business

December 2017

Swift signs exclusive reseller agreement with

March 2018

Swift first to sign Chinese content deal with Future TV

May 2018

Swift wins major contract through DXC partnership

May 2018

positioned for continued growth. Swift repaid \$2.625 million in debt ahead of schedule

Debt free and

July 2018

Resources market dominance continues with 1,300 new rooms

October 2018

Oneview Healthcare to sell the Swift entertainment solution in the Asia Pacific region

December 2018

HOYTS to use Swift as its exclusive provider for live eSport tournament content

















































SWIFT OVERVIEW





OWNING CLOSED LOOP ENVIRONMENTS

Currently the Swift platform is deployed on 4 continents in the Resources, Maritime, Aged Care, Retirement Living, Hospitality, Student Accommodation, Health and Government industries.

All interaction with the system provides Swift with data on user behaviour. This information is used to generate analytics for the delivery of targeted communications.

CURRENTLY OVER 5,000,000 UNIQUE USERS ACCESS THE SWIFT PLATFORM PER ANNUM, WITH AN AVERAGE DWELL TIME OF 220 MINUTES PER DAY.



SWIFT FOCUSES ON OWNING FAST GROWING, CLOSED LOOP, OUT OF HOME MARKET VERTICALS.







OUR STRATEGY

GROWTH STRATEGY:





PHASE 1 **GROW THE CORE**



PHASE 2 **EXPAND CAPABILITIES & AUDIENCE**



PHASE 3

DRIVE Optimise network/base via new technologies and analytics platforms. Apply to external opportunities (i.e. SaaS)



raigcare

















INORGANIC GROWTH

increase scale/sector/audience

ORGANIC GROWTH

Leverage existing resellers

Target new sites

Acquire comparable product offering to









Add additional networks/audiences. predominantly B2B

MONETISE ADVERTISING **STREAM**

Monetise Swift's footprint/platform to generate advertising revenue





ARTIFICIAL INTELLIGENCE









Swift is a diversified media company with over 63k rooms across multiple verticles





SCALE









EXPANDING THE AUDIENCE

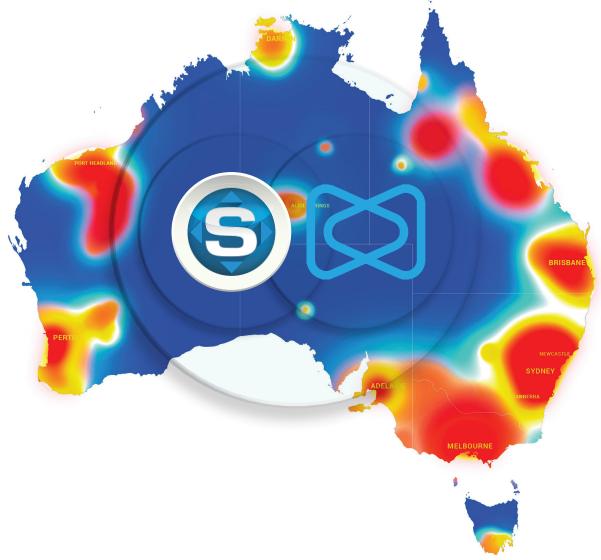


ESTIMATED 25% OF CURRENT GP MARKET IN AUSTRALIA.

2800+ ADVERTISERS

2300+ SCREENS

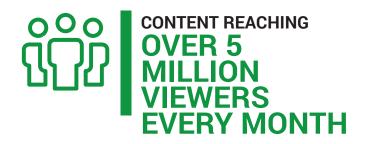
AUDIENCE OVER 5
MILLION EACH MONTH

















GROWING NUMBER OF

NATIONAL ADVERTISERS

As well as expanding in hyper local and regional advertising, Medical Media has begun to expand it's portfolio of national advertisers.

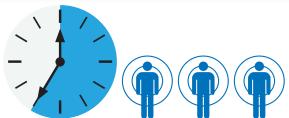
AN EXTENSIVE NETWORK OF EXISTING ADVERTISER RELATIONSHIPS WITH PREMIUM BRANDS











PATIENTS AVERAGE 35
MINUTES IN THE PRESENCE OF
A SCREEN.



1,900 SCREENS IN OVER 1,400 MEDICAL PRACTICES NATIONALLY

REACHING CONSUMERS FOR EXTENDED DURATIONS IN A LOW DISTRACTION TRUSTED ENVIRONMENT.

- The average medical practice will see 2,850 patients per month.
- Efficient, low cost screen network that allows GPs to communicate with its audience.
- Video advertising to an engaged, target audience.
- Patients average 35 minutes in the presence of a screen.



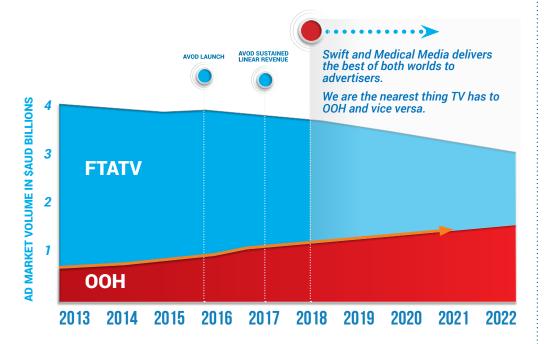


DIGITAL OUT OF HOME

DOOH OR DIE

Swift Media is ideally positioned to capitalise on the growing OOH advertising market. In recent months, businesses in the same market have been valued at multiples of up to 13.5x EBIDTA.

THE RISE OF DOOH AND THE DECLINE OF FREE TO AIR ADVERTISING.



RECENT DOOH M&A ACTIVITY IN THE MARKET HAS GENERATED PREMIUM VALUE:

"OOH!MEDIA WINS BATTLE FOR ADSHEL WITH \$570 MILLION BID"

AFR 22/06/18

https://www.afr.com/business/media-andmarketing/advertising/oohmedia-wins-battle-foradshel-with-570-million-bid-20180622-h11rd6

"JCDECAUX TO ACQUIRE APN OUTDOOR FOR \$1.12 BILLION"

SMH 26/06/18

https://www.smh.com.au/business/ companies/jcdecaux-to-acquire-apn-outdoorfor-1-12-billion-20180626-p4znq0.html

DRIVERS FOR GROWTH IN DOOH ADVERTISING:

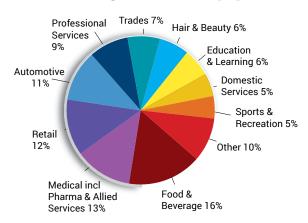
- DOOH ads can't be skipped or fast-forwarded unlike other digital advertising mediums.
- Targeted advertising in high dwell time, trusted environments.
- · Migration away from traditional free to air TV.
- New technology allowing hyper local and national advertising capabilities.
- DOOH allows for a content-first approach that engages viewers and primes them for an ad message.

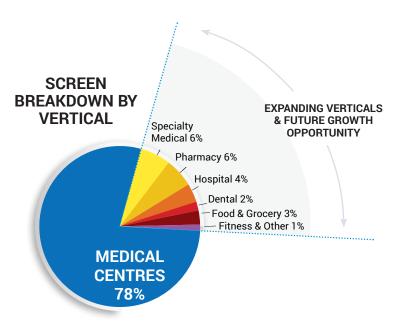


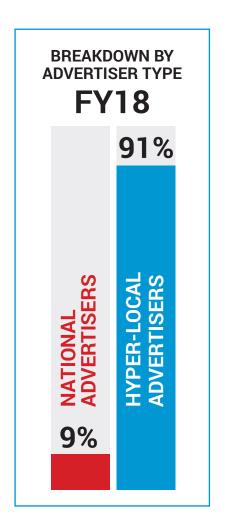


ESTABLISHED NETWORK OF SCREENS

REVENUE BREAKDOWN BY ADVERTISER TYPE FY2018













MEDICAL MEDIA BUSINESS MODEL



ESTABLISH SCREENS



SELL CONTEXTUAL ADVERTISING



ENGAGE CONSUMER

- Medical Media places screens at its cost within medical practices
- Low rent/lease of space required
- Low capital cost per screen
- · Screens are managed centrally
- New screens rolled out in partnership with Telstra

BENEFITS TO MEDICAL PRACTICE

- Free of charge service
- Entertaining & professional
- Data capture
- Wifi enablement (on newer devices)

- Advertisers are offered different plans based on ads per screen per week / per annum
- Typically 2 year commitment
- Typical contract revenue per annum per site circa \$2.3k
- Leads generated from Medical Media's own contact centre and inbound lead generation

BENEFITS TO ADVERTISER

- Highly valuable consumer on their health journey
- Strong local market/community focus
- National reach opportunity across the network
- Ability to access circa 5m consumers per month

- Steady content loop to enhance viewer engagement
- Combination of advertising and snackable content
- Patient voice survey
- Content enhancement program underway with Swift in order to further consumer engagement

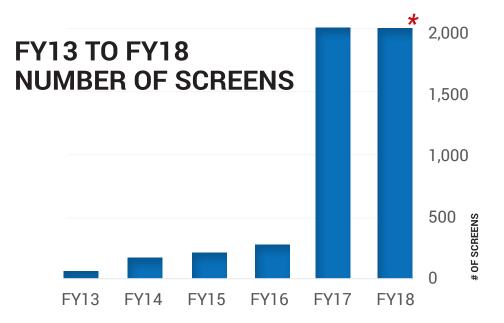
BENEFITS TO CONSUMER

- Content skews toward informative and entertaining
- Contextually relevant content (healthcare)
- · Free Wi-Fi opportunity (on newer devices)



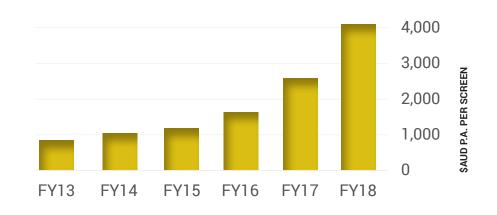


MEDICAL MEDIA GROWTH STRONG GROWTH IN NETWORK & ADS



*Medical Media shifts focus to advertisers in order to accelerate inventory consumption.

FY13 TO FY18 \$AUD PER SCREEN







MEDICAL MEDIA'S STRONG FOUNDATIONS

BARRIERS TO ENTRY



- Market penetration in the highly contested GP vertical:
 - » Medical Media has 25% target market of GP practices with 2 GP's and above; and
 - » Estimated 75% target GP market already captured.
- Time and capital required to acquire in GP and adjacent verticals:
 - » Estimated 3 years to build meaningful footprint organically.
- Broadcast and advertising expertise required to distribute content effectively and balance needs across national customers, SMEs & sites

STICKY CUSTOMERS



- Medium to long term agreements with GPs with automatic rollover.
- Typically 24 month commitment from an advertiser, with automatic rollover.
- Number of people in medical practice waiting rooms is unlikely to decrease.







PROPOSED ACQUISITION OF MEDICAL MEDIA

Introducing...





- WORLD CLASS CONTENT
- ENGAGING TECHNOLOGY
- CAPTIVATED AUDIENCE



- ADVERTISING CAPABILITY
- CAPTIVATED AUDIENCE
- NETWORK OF SCREENS







OVERVIEW Swift is acquiring Medical Media for \$25m, with an initial \$4.5m in scrip and an additional \$20.5m in Performance Shares to be issued subject to certain advertising revenue targets.

STRUCTURE

- Swift will purchase all the outstanding shares in Medical Channel Pty Ltd (trading as Medical Media) via a share purchase agreement (SPA).
- Shares will be purchased on a cash-free debt-free basis.

CONSIDERATION

- Upfront: \$4.5m payable upfront in Swift ordinary shares at the Issue Price.
- Performance Shares: \$20.5m payable in Performance Shares at the Issue Price in six tranches (Class C, D, E, F, G and H).

ISSUE PRICE

• \$0.3010 which is a 20% premium to 30 day VWAP as at 19 December 2018.

FUNDING

 Swift will fund 100% of the acquisition of Medical Media via the issuance of shares in Swift.

Swift will enter into a new banking facility from a tier-one lender for \$6 million (including \$1.5m in contingent instruments) which it will utilise in conjunction with existing cash reserves to fund the future working capital requirements of the combined business - refer to the use of funds table

DIRECTORS (Swift Board)

- Nomination of one (1) Director at Completion of the Transaction.
- Nomination of one (1) additional Director, upon the conversion of the Class D Performance Shares

CONDITIONS PRECEDENT TO COMPLETION

- Shareholder approval;
- · The Company confirming access to the new banking facilities noted previously;
- Limited third party consents;
- The Seller providing evidence that it holds at least \$300,000 in order to meet certain claims:
- ASX approving terms of the Performance Shares; and
- Completion of the Restructure.

Further details of the transaction, and the terms of the performance shares, will be contained in a notice of meeting to seek shareholder approval of the transaction.

OTHER

Warranties: standard representations and warranties for this type of transaction.

ADVISORS INCLUDE:











X VALUATION METRICS

	CONSIDERATION A\$M	MEDICAL MEDIA ADVERTISING REVENUE TARGET A\$M
Upfront	4.5	N/a
Class C	5.5	10.0
Class D	5.0	11.0
Class E	2.5	11.5
Class F	2.5	12.0
Class G	2.5	12.5
Class H	2.5	13.0

Implied multiple is not more than 6X earnings for every milestone and significantly lower than recent M&A activity in Digital Out Of Home sector.

Highly accretive in comparison to current Swift multiple.





SWIFT CAPITAL STRUCTURE



- 14.950m ordinary shares issued to the vendors at completion (subject to 18 month voluntary escrow).
- 68.106m performance shares issued in six tranches (Class C, D, E, F, G and H):
 - » Expire 4 years from completion of transaction;
 - » Not able to convert within 12 months from completion of transaction;
 - » Performance shares will convert to one ordinary share in Swift upon achieving the agreed milestone; and
 - » Subject to 6 month voluntary escrow upon conversion to ordinary shares.

NOTE: The Sale Shares are currently held by a number of shareholders. These shareholders will undergo a restructure process which will result in the transfer of the Sale Shares to the Seller (Restructure). The Restructure is a condition precedent to completion. If the condition is not satisfied, the Medical Media must pay Swift a break fee of \$300,000.

	PRE-TRANSACTION	MEDICAL MEDIA VENDORS	POST-TRANSACTION
Ordinary shares	121,312,903	14,950,166	136,263,069
Performance shares	38,382,428	68,106,313	106,488,741
Options	8,892,156	-	8,892,156
Total	168,587,487	83,056,479	251,643,966

CLASS	NO. OF SHARES	PERFORMANCE MILESTONE
Upfront	14,950,166	
Class C	18,272,425	\$10.0m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Class D	16,611,296	\$11.0m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Class E	8,305,648	\$11.5m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Class F	8,305,648	\$12.0m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Class G	8,305,648	\$12.5m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Class H	8,305,648	\$13.0m in advertising revenue generated through Medical Media's screen network in a consecutive 12 month period
Total	83,056,479	





FUNDING

- Swift will fund 100% of the acquisition of Medical Media via the issuance of shares in Swift.
- Swift will enter into a new banking facility from a tier-one lender for \$6m (including \$1.5m in contingent instruments) that will replace the existing \$3m Bankwest banking facility. In conjunction with existing cash reserves, the Company will utilise this facility to fund the future working capital requirements of the combined business.

PROCEEDS FROM THE DEBT FINANCING WILL PRIMARILY BE USED TO FUND:

- Transaction costs and integration implementation;
- · Working capital requirements of Medical Media;
- · Allowance for media equipment, software and technology investment; and
- Retention of sufficient flexibility to continue to pursue growth opportunities as they arise
 across the group.

SOURCES	AMOUNT
Internal funds	\$3.0m
Bank facility	*\$4.5m
Total	\$7.5m

^{*}Plus \$1.5m in contingent instruments

USES	AMOUNT
Integration costs	\$1.5m
Working capital	\$2.0m
Investment capex fund	\$4.0m
Total	\$7.5m



TIMETABLE

EVENT	INDICATIVE DATE
Announcement of Transaction	21/12/2018
Issue of Notice of General Meeting	09/01/2019
General Meeting	11/02/2019
Estimated Transaction Completion	15/02/2019



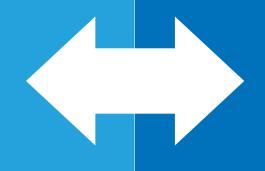






MEDICAL MEDIA BRINGS BENEFITS TO THE SWIFT NETWORK

- Expertise in DOOH advertising, the fastest growing ad sector
- Significant market share in the highly contested GP market
- Advertising capability and expertise to enable Swift's monetisation of its existing network
- SME business data and video marketing analytics
- National and agency ad market access
- Ownership of substantial screen network
- Broadcast expertise



SWIFT NETWORKS BRINGS BENEFITS TO THE MEDICAL MEDIA NETWORK

- Extensive premium content library
- Subscription revenue model
- Technology platform and capabilities
- Audience data capture, 'every click tells a story' & development of Al
- Foundations for expansion into other verticals
- Closed loop network expertise





MERGER BENEFITS

ACCRETIVE TRANSACTION THAT ACCELERATES GROWTH ACROSS ALL AREAS OF THE INTEGRATED BUSINESS



COST REDUCTION

- Use Swift's premium content in Medical Media's screens.
- Leverage combined scale to reduce supply costs.
- Integrate operations to generate further economies of scale.

OPERATING MODEL IMPROVEMENTS

- Reduce cost of acquisition of advertisers.
- Increase Customer Lifetime Value (increase revenue, reduce churn).
- Increase average revenue per screen.

NETWORK LEVERAGE

- · Lead the SME advertising market with the best of TV and OOH.
- Add value to ~1,400 GP practices.
- · Cross sell advertisers into Swift's existing networks.



KEY PERFORMANCE INDICATORS

3 MONTHS

Estimated reduction in the cost base of \$3m (p.a. run rate).

6 MONTHS

- Increase in 2 year customer retention by 25%.
- Increase in revenue per screen by 28%.





MERGER OPTIMISATION THROUGH TECHNOLOGY



Self-creation video advertising tool to generate incremental revenue through third party advertising.

STATUS: CONTRACT AGREED



Offer audiences the ability to listen to the video audio, via proprietary technology in Swift's downloadable App.

STATUS: IN NEGOTIATION



Integrate sophisticated data and machine learning capability to further enhance ad targeting and content delivery.

STATUS: IN RESEARCH & DEVELOPMENT





⋖ BOARD CHANGES



DARREN SMORGON
NEW NON EXECUTIVE DIRECTOR

Darren Smorgon is Managing Director of Sandbar Investments, a Sydney based Family Office. Previously, Darren had a 16 year career as a Director, member of the advisory board and partner at CHAMP Private Equity where he led the acquisition and portfolio management of companies including Study Group, LCR Group, Golding Contractors and oOh!media. Darren is currently a Non-Executive Director and Chairman of the Remuneration committee of ASX listed oOh!media, Chairman of Hub Australia Pty Limited and a Non-Executive Director of Total Drain Cleaning Pty Limited. He is also on the advisory committee of Social Ventures Australia's Diversified Impact Fund.



CARL CLUMP
NON EXECUTIVE CHAIRMAN
STEPPING DOWN FOR PERSONAL REASONS

Carl Clump will take this opportunity to step down from his position as Non-Executive Chairman for personal reasons. The Board and entire management team at Swift wish to thank Carl for his immense contribution and guidance since listing the business.

To assist in an orderly transition, Xavier Kris will take on the role of Executive Chairman for an interim period while a permanent Non-Executive Chairman is found.



XAVIER KRIS
CEO AND
INTERIM EXECUTIVE CHAIRMAN

Appointed as CEO of Swift Networks on the company's ASX listing in June 2016, Xavier Kris is an accomplished and innovative, international C- level executive with early experience as a Chief Executive and a proven track record in building global businesses and delivering results. With over 21 years' experience as a Director of service based information technology businesses in the UK, France, USA, South East Asia and Australia, Xavier specialises in providing acquisition, integration and business development services for companies seeking to expand their operations internationally.







SUMMARY

- 1. Swift continues to deliver on its strategic plan since listing, becoming a fully-fledged media business.
- 2. Acquisition of Medical Media provides scale with another captive audience and advertising capability.
- 3. Ideal combination of premium content, best of class technology and intelligent advertising.
- 4. Accretive transaction that accelerates growth across all areas of the integrated business.
- 5. An experienced executive team and Board with proven, results driven capabilities.







S Marks

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