



REAL ESTATE
FINANCE
SETTLEMENT
INSURANCE

ASX ANNOUNCEMENT

21st December 2018

GRANT OF ASX LISTING RULE WAIVER

The Agency Group Australia Ltd (ASX: AU1) (**Company** or **The Agency**) advises that ASX has today granted the Company a waiver from ASX Listing Rule 14.7 to the extent necessary to permit the Company to issue 6,160,000 shares to John Kolenda (or his nominee), up to 10,000,000 shares to John Kolenda (or his nominee), 833,333 shares to Paul Niardone (or his nominee) and 333,333 options exercisable at \$0.30 on or before that date which is 3 years from the date of issue to Adam Davey (or his nominee) (together **Related Party Securities**) as approved by the Company's shareholders at the general meeting held on 28 November 2018 (**Meeting**), later than one month after the date of the Meeting, on the following conditions:

- The Related Party Securities must be issued no later than 11 January 2019 and otherwise on the same terms and conditions as approved by the Company's shareholders at the Meeting.
- The Company immediately releases the terms of the waiver to the market.

Stuart Usher
Company Secretary
The Agency Group Australia Ltd

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