



21 December 2018

The Manager  
Companies Announcements Office  
Australian Securities Exchange

**COMPLETION OF RESTRUCTURE FOR EAST ENERGY'S MAJOR SHAREHOLDER, NOBLE GROUP LIMITED**

East Energy Resources Limited (**East Energy** or **the Company**) (**ASX:EER**) advises that the Noble Group Limited (**Noble**, a 93.42% shareholder of the Company, via its subsidiary Maylion Pty Ltd), has successfully completed its proposed restructuring today.

The completion of Noble's restructuring allows Noble's business:

- to move forward under its new holding company, Noble Group Holdings Limited ("**New Noble**");
- to focus on its customers and suppliers with a fully restructured balance sheet and committed trade and hedging facilities of US\$ 800 million;
- to carry forward its business plan as Asia's leading independent energy products and industrial raw materials supply chain manager; and
- to build value for all its stakeholders, be they customers, suppliers, employees, shareholders or creditors.

A copy of Noble Group Limited's press release can be accessed at:

[http://www.thisisnoble.com/images/documents/announcements/red/press\\_release\\_20181220.pdf](http://www.thisisnoble.com/images/documents/announcements/red/press_release_20181220.pdf)

A copy of Noble Group Limited's formal announcement can be accessed at:

[http://www.thisisnoble.com/images/documents/announcements/red/red\\_announcement\\_20181220.pdf](http://www.thisisnoble.com/images/documents/announcements/red/red_announcement_20181220.pdf)

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrea Betti".

Andrea Betti  
Company Secretary