

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **New Energy Minerals Ltd**

ACN/ARSN **090 074 785**

1. Details of substantial holder

Name **UBezTT International Investment Holdings (BVI) Ltd**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 20/12/2018

The previous notice was given to the company on 28/11/2018

The previous notice was dated 27/11/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Fully paid ordinary shares | 23,076,923 | 16.53% | 23,076,923 | 15.29% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration Given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 20/12/2018 | UBezTT International Investment Holdings (BVI) Ltd | Dilution of interest after issue of shares on the 20 December 2018 | N/A | 23,076,923 | 15.29% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|--|--|--|-----------------------------|--------------------------------|----------------|
| UBezTT International Investment Holdings (BVI) Ltd | UBezTT International Investment Holdings (BVI) Ltd | UBezTT International Investment Holdings (BVI) Ltd | Direct | Ordinary 23,076,923 | 23,076,923 |
| Louis Ching | UBezTT International Investment Holdings (BVI) Ltd | UBezTT International Investment Holdings (BVI) Ltd | Indirect | Ordinary 23,076,923 | 23,076,923 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------|--|
| All entities | Vistra Corporate Services Centre, Wickhams, Cay II, Road Town, Tortola, VG1110, British Virgin Islands |
| | |

Signature

print name Louis Ching

capacity Director

sign here

date 21 / 12 / 2018