

28 December 2018

Daniel Nicholson  
Australian Securities Exchange  
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Dear Daniel,

### **ORINOCO GOLD LIMITED – VOLUNTARY SUSPENSION EXTENSION REQUEST**

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (**Company**) requests an extension to the voluntary suspension of its securities from ASX, continuing from 28 December 2018.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in regarding this request:

1. The Company requested a trading halt on 14 December 2018, pending the release of an announcement regarding a potential capital raising. The reason for the request for an extension to voluntary suspension is that the Company is not yet in a position to make an announcement.
2. The Company requests that the voluntary suspension continue until it can make an announcement to the market on the matters referred to in paragraph 1.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2 and the Company anticipates being in a position to do so by Wednesday, 2 January 2019.
4. The Company is not aware of any reason why the voluntary suspension extension should not be granted.

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**

**Joel Ives**

Joint Company Secretary

