## Form 603

### Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

Jaxsta Limited (formerly Mobilarm Limited) (Jaxsta)

ACN/ARSN

106 513 580

#### 1. Details of substantial holder (1)

Name

Jaxsta Limited

ACN/ARSN (if applicable)

106 513 580

The holder became a substantial holder on

16/11/2018

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary shares | 92,837,316           | 92,837,316         | 42.56%           |
|                            |                      |                    |                  |

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Deemed relevant interest under section 608(1) of the Corporations Act arising from the restriction of the disposal of shares pursuant to the Acquisition Agreement the  |  |
|---|--|
| details of which are set out in the Jaxsta Prospectus dated 28 September 2018. Shareholders approved the acquisition of a relevant interest at the Company's General Meeting held on 17 August 2018 (refer notice of meeting lodged with ASX on 16 July 2018 for Mobilarm Limited (ASX: MBO) for further details. | 92,837,316 fully paid<br>ordinary shares   |
|   | September 2018. Shareholders approved the acquisition of a relevant interest at the Company's General Meeting held on 17 August 2018 (refer notice of meeting lodged with ASX on 16 July 2018 for Mobilarm Limited |

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Refer Annexure 1            |                                 |  |                                |
|                             |                                 | ·  |                                |
|                             |                                 |  |                                |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |   | Class and number of securities   |  |
|-----------------------------|---------------------|-------------------|---|--|--|
|                             |                     | Cash              | Non-cash  |  |  |
| Jaxsta Limited              | 16 November 2018    | n/a               | Shares issued in respect of the completion of Acquisition as set out in the Jaxsta Prospectus dated 28 September 2018 | TO THE COLUMN TWO IS NOT THE PROPERTY OF THE P |  |
|                             |                     |                   |   |  |  |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name           | Address   |
|----------------|---|
| Jaxsta Limited | Level 1, 113-115 Oxford St, Darlinghurst NSW 2010 Australia |

# Signature

sign here Jorge Nigaglioni capacity Director

date 3/ //2 //8

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Jaxsta Limited ACN 106 513 580

This is Annexure 1 of 4 pages referred to in Form 603 Notice of initial substantial holder

Signed:

Date: 31-12-18

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Registered holder of securities           | Person entitled to be registered as holder (8) | Holder of relevant interest               | Escrow     |
|---|--|---|------------|
| negistered notice of securities           | (0)  | Hower of relevant interest                | Listione   |
| Jacqueline Samantha Louez Schoorl         | Jacqueline Samantha Louez Schoorl              | Jacqueline Samantha Louez Schoorl         | 25,920,004 |
| Louis Schoorl                             | Louis Schoorl                                  | Louis Schoorl                             | 25,920,000 |
| Gleneagle Securities Nominees Pty Limited | Gleneagle Securities Nominees Pty Limited      | Gleneagle Securities Nominees Pty Limited | 15,400,000 |
| Margarita Hanks ATF The Lemon Soup        |  |   |            |
| Trust                                     | Margarita Hanks ATF The Lemon Soup Trust       | Margarita Hanks ATF The Lemon Soup Trust  | 748,175    |
| Fernsha Pty Limited ACN 072 956 499 ATF   | Fernsha Pty Limited ACN 072 956 499 ATF        | Fernsha Pty Limited ACN 072 956 499 ATF   |            |
| Simon's Brooklyn Trust                    | Simon's Brooklyn Trust                         | Simon's Brooklyn Trust                    | 333,333    |
| Finrow Limited (BVI Company No. 551542)   | Finrow Limited (BVI Company No. 551542)        | Finrow Limited (BVI Company No. 551542)   | 294,103    |
| LSAF Holdings Pty Ltd ACN 124 123 271 ATF | LSAF Holdings Pty Ltd ACN 124 123 271 ATF      | LSAF Holdings Pty Ltd ACN 124 123 271 ATF | 583,335    |

|  | Person entitled to be registered as holder  |  |         |
|--|---|--|---------|
| Registered holder of securities            | (8)   | Holder of relevant interest                  | Escrow  |
| Owen Family Trust                          | Owen Family Trust                           | Owen Family Trust                            |         |
| LSAF Investments Pty Ltd ACN 107 412 000   |   |  |         |
| ATF L&S Owen Family Superannuation         | LSAF Investments Pty Ltd ACN 107 412 000    | LSAF Investments Pty Ltd ACN 107 412 000     |         |
| Fund                                       | ATF L&S Owen Family Superannuation Fund     | ATF L&S Owen Family Superannuation Fund      | 333,333 |
| Renata Cooper Nominees Pty Ltd             | Renata Cooper Nominees Pty Ltd              | Renata Cooper Nominees Pty Ltd               | 409,303 |
| Damon Joseph Verheggen                     | Damon Joseph Verheggen                      | Damon Joseph Verheggen                       | 666,666 |
| Austral Capital Pty Limited ACN 077 863    | Austral Capital Pty Limited ACN 077 863 953 | Austral Capital Pty Limited ACN 077 863      |         |
| 953 as trustee for Austral Equity Fund ABN | as trustee for Austral Equity Fund ABN 58   | 953 as trustee for Austral Equity Fund ABN   |         |
| 58 792 756                                 | 792 756                                     | 58 792 756                                   | 166,667 |
| Chifley Portfolios Pty Limited ACN 001 303 | Chifley Portfolios Pty Limited ACN 001 303  | Chifley Portfolios Pty Limited ACN 001 303   |         |
| 939 as trustee for David Hannon            | 939 as trustee for David Hannon Retirement  | 939 as trustee for David Hannon              |         |
| Retirement Fund ABN 25 217 461 474         | Fund ABN 25 217 461 474                     | Retirement Fund ABN 25 217 461 474           | 166,667 |
| AUSCOAL Superannuation Pty Ltd ACN 003     |   |  |         |
| 566 989 as trustee for Mine                | AUSCOAL Superannuation Pty Ltd ACN 003      | AUSCOAL Superannuation Pty Ltd ACN 003       |         |
| Superannuation Fund (as custodied by       | 566 989 as trustee for Mine Superannuation  | 566 989 as trustee for Mine                  |         |
| JPMorgan Chase Bank N.A. (Sydney           | Fund (as custodied by JPMorgan Chase Bank   | Superannuation Fund (as custodied by         |         |
| Branch) acting as custodian through its    | N.A. (Sydney Branch) acting as custodian    | JPMorgan Chase Bank N.A. (Sydney Branch)     |         |
| nominee J.P. Morgan Nominees Australia     | through its nominee J.P. Morgan Nominees    | acting as custodian through its nominee J.P. |         |
| Limited)                                   | Australia Limited)                          | Morgan Nominees Australia Limited)           | 833,334 |
| AUSCOAL Superannuation Pty Ltd ACN 003     |   |  |         |
| 566 989 as trustee for Mine                | AUSCOAL Superannuation Pty Ltd ACN 003      | AUSCOAL Superannuation Pty Ltd ACN 003       |         |
| Superannuation Fund (as custodied by       | 566 989 as trustee for Mine Superannuation  | 566 989 as trustee for Mine                  |         |
| JPMorgan Chase Bank N.A. (Sydney           | Fund (as custodied by JPMorgan Chase Bank   | Superannuation Fund (as custodied by         |         |
| Branch) acting as custodian through its    | N.A. (Sydney Branch) acting as custodian    | JPMorgan Chase Bank N.A. (Sydney Branch)     |         |
| nominee J.P. Morgan Nominees Australia     | through its nominee J.P. Morgan Nominees    | acting as custodian through its nominee J.P. |         |
| Limited)                                   | Australia Limited)                          | Morgan Nominees Australia Limited)           | 416,667 |
| AUSCOAL Superannuation Pty Ltd ACN 003     | AUSCOAL Superannuation Pty Ltd ACN 003      | AUSCOAL Superannuation Pty Ltd ACN 003       |         |
| 566 989 as trustee for Mine                | 566 989 as trustee for Mine Superannuation  | 566 989 as trustee for Mine                  |         |
| Superannuation Fund (as custodied by       | Fund (as custodied by JPMorgan Chase Bank   | Superannuation Fund (as custodied by         | 833,334 |

|  | Person entitled to be registered as holder    |   |           |
|--|---|---|-----------|
| Registered holder of securities                    | (8)   | Holder of relevant interest                   | Escrow    |
| JPMorgan Chase Bank N.A. (Sydney                   | N.A. (Sydney Branch) acting as custodian      | JPMorgan Chase Bank N.A. (Sydney Branch)      |           |
| Branch) acting as custodian through its            | through its nominee J.P. Morgan Nominees      | acting as custodian through its nominee J.P.  |           |
| nominee J.P. Morgan Nominees Australia<br>Limited) | Australia Limited)                            | Morgan Nominees Australia Limited)            |           |
| Merrill Lynch (Australia) Nominees Pty             | Merrill Lynch (Australia) Nominees Pty        | Merrill Lynch (Australia) Nominees Pty        |           |
| Limited ACN 003 925 031 ATF The Regal              | Limited ACN 003 925 031 ATF The Regal         | Limited ACN 003 925 031 ATF The Regal         |           |
| Emerging Companies Fund                            | Emerging Companies Fund                       | Emerging Companies Fund                       | 1,250,000 |
| Merrill Lynch (Australia) Nominees Pty             | Merrill Lynch (Australia) Nominees Pty        | Merrill Lynch (Australia) Nominees Pty        |           |
| Limited ACN 003 925 031 as custodian for           | Limited ACN 003 925 031 as custodian for      | Limited ACN 003 925 031 as custodian for      |           |
| Regal Emerging Companies Fund II ABN 77            | Regal Emerging Companies Fund II ABN 77       | Regal Emerging Companies Fund II ABN 77       | U.T.      |
| 345 792 788  | 345 792 788                                   | 345 792 788                                   | 416,667   |
| Eamonn John Cannon                                 | Eamonn John Cannon                            | Eamonn John Cannon                            | 41,667    |
| Wakha Investments Pty Ltd ACN 601 053              | Wakha Investments Pty Ltd ACN 601 053         | Wakha Investments Pty Ltd ACN 601 053         |           |
| 365 as trustee for Wakha Investment Trust          | 365 as trustee for Wakha Investment Trust     | 365 as trustee for Wakha Investment Trust     | 41,667    |
| Mitchell A Scherr                                  | Mitchell A Scherr                             | Mitchell A Scherr                             | 210,024   |
| Celtic Capital Pty Ltd ACN 120 688 262 ATF         | Celtic Capital Pty Ltd ATF The Celtic Capital | Celtic Capital Pty Ltd ATF The Celtic Capital |           |
| The Celtic Capital Trust                           | Trust   | Trust   | 250,001   |
| Mervyn Leonard Peacock                             | Mervyn Leonard Peacock                        | Mervyn Leonard Peacock                        | 25,500    |
| MPS Staff Super Pty Ltd ACN 113 730 555            | MPS Staff Super Pty Ltd ACN 113 730 555 as    | MPS Staff Super Pty Ltd ACN 113 730 555       |           |
| as trustee for MPSSF Investments Trust             | trustee for MPSSF Investments Trust           | as trustee for MPSSF Investments Trust        | 34,000    |
| Milray Superannuation Pty Ltd ACN 142              | Milray Superannuation Pty Ltd ACN 142 120     | Milray Superannuation Pty Ltd ACN 142 120     |           |
| 120 509 as trustee for Milray Super Fund           | 509 as trustee for Milray Super Fund          | 509 as trustee for Milray Super Fund          | 17,000    |
| Martin Place Securities Nominees Pty Ltd           | Martin Place Securities Nominees Pty Ltd      | Martin Place Securities Nominees Pty Ltd      |           |
| ACN 107 885 030                                    | ACN 107 885 030                               | ACN 107 885 030                               | 90,168    |
| L&R Bryant Investments Pty Limited ACN             | L&R Bryant Investments Pty Limited ACN        | L&R Bryant Investments Pty Limited ACN        |           |
| 082 455 874 ATF L&R Bryant Investment              | 082 455 874ATF L&R Bryant Investment          | 082 455 874ATF L&R Bryant Investment          |           |
| Trust  | Trust   | Trust   | 66,668    |

|   | Person entitled to be registered as holder    |   |            |
|---|---|---|------------|
| Registered holder of securities               | (8)   | Holder of relevant interest                   | Escrow     |
| Jackie Au Yeung                               | Jackie Au Yeung                               | Jackie Au Yeung                               | 416,667    |
| Mt Ida Co Pty Ltd ACN 154 317 834 ATF         | Mt Ida Co Pty Ltd ACN 154 317 834 ATF         | Mt Ida Co Pty Ltd ACN 154 317 834 ATF         |            |
| Forfar Trust                                  | Forfar Trust                                  | Forfar Trust                                  | 166,667    |
| Josephus Jeffrey Verheggen ATF The Mia        | Josephus Jeffrey Verheggen ATF The Mia        | Josephus Jeffrey Verheggen ATF The Mia        |            |
| and Sef Testamentary Trust                    | and Sef Testamentary Trust (Jeff)             | and Sef Testamentary Trust (Jeff)             | 166,667    |
| Brett Cottle                                  | Brett Cottle                                  | Brett Cottle                                  | 41,667     |
| JJC Capital Pte Ltd Company No.               | JJC Capital Pte Ltd Company No.               | JJC Capital Pte Ltd Company No.               |            |
| 201505549E                                    | 201505549E                                    | 201505549E                                    | 10,000,000 |
| Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | 150,000    |
| Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | 75,000     |
| Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | Mr Simon Charles Howard Tripp                 | 75,000     |
| Ms Melanie Verheggen                          | Ms Melanie Verheggen                          | Ms Melanie Verheggen                          | 5,618,455  |
| LSAF Holdings Pty Ltd ACN 124 123 271 ATF     | LSAF Holdings Pty Ltd ACN 124 123 271 ATF     | LSAF Holdings Pty Ltd ACN 124 123 271 ATF     |            |
| Owen Family Trust                             | Owen Family Trust                             | Owen Family Trust                             | 158,909    |
| Bennelong Dragon Trading HSBC Custody         | Bennelong Dragon Trading HSBC Custody         | Bennelong Dragon Trading HSBC Custody         |            |
| Nominees (Austraia) Limited <a 2="" c=""></a> | Nominees (Austraia) Limited <a 2="" c=""></a> | Nominees (Austraia) Limited <a 2="" c=""></a> | 166,667    |
| Bennelong Dragon Trading HSBC Custody         | Bennelong Dragon Trading HSBC Custody         | Bennelong Dragon Trading HSBC Custody         |            |
| Nominees (Austraia) Limited <a 2="" c=""></a> | Nominees (Austraia) Limited <a 2="" c=""></a> | Nominees (Austraia) Limited <a 2="" c=""></a> | 333,334    |