

## Corporate Update

The Company has \$400,000 of Convertible Notes (**Notes**) that are due to expire or convert on the 31<sup>st</sup> December 2018.

The Board of Plus Connect advises that it has been negotiating with the Convertible Noteholders in relation to amending the terms of these Notes including the possible conversion of their Convertible Notes to ordinary shares in the Company.

The Board will provide further updates when these negotiations are concluded.

– ENDS –

### For more information, contact:

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