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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司 *
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

PROPOSED CHANGE OF AUDITORS

This announcement is made by the board (“**Board**”) of directors (“**Directors**”) of Brockman Mining Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that PricewaterhouseCoopers (“**PwC**”) has resigned as the auditors of the Company and its subsidiaries (the “**Group**”) with effect from 7 January 2019, as the Company and PwC could not reach an agreement on the audit fee for the financial year ending 30 June 2019. The Board has resolved to nominate Ernst & Young Australia (“**EYA**”) as the new auditors of the Group.

The Company is incorporated under the laws of Bermuda and to the knowledge of the Board there is no requirement under the laws of Bermuda for the resigning auditor to confirm to the Company whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the Company’s members and creditors. PwC has therefore not issued such confirmation.

The Board and the audit committee of the Company has confirmed that there is no disagreement between PwC and the Company (save for the said audit fee), and there is no other matter in respect of the change of auditors that need to be brought to the attention of the shareholders of the Company.

Pursuant to the Bye-laws of the Company, the Company shall convene a special general meeting (“**SGM**”) to pass an ordinary resolution to appoint EYA as the new auditors of the Group to fill the casual vacancy following the resignation of PwC and to hold office until the conclusion of the next annual general meeting of the Company.

* *for identification purpose only*

A circular containing, among other things, details of the appointment together with the notice of SGM will be dispatched to the shareholders as soon as practicable.

The Board would like to express its sincere gratitude to PwC for the professional services they provided to the Company in previous years.

By order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 7 January 2019

As at the date of this announcement, the Board comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun, Lawrence and Mr. Colin Paterson as executive directors; and Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart and Mr. Choi Yue Chun, Eugene as independent non-executive directors.