

ASX ANNOUNCEMENT

CAPITAL RAISING UPDATE

Echo Resources Limited (ACN 108 513 113) (ASX:EAR) ('Echo' or the 'Company') is aware that not all eligible Shareholders have as yet received their offer document and personalized entitlement and acceptance forms in respect of the Company's non-renounceable pro rata rights issue as announced on 6 December 2018 (**Rights Issue**).

The delay is believed to be due to the demands placed on Australia Post over the past few weeks and that delivery should be completed in the coming days.

Eligible Shareholders can access their personalized entitlement and acceptance forms electronically by logging on to the Company's Share Registry at www.advancedshare.com.au and taking the following steps:

1. Select Investor Login
2. Select Simple Login
3. Enter Shareholder's SRN or HIN (with prefix I or X)
4. Enter Postcode (Australian only). Overseas shareholders must select their country
5. Enter Company's Security Code (ie EAR)
6. Enter Address (not compulsory, so can be left blank)
7. Tick the Terms and Conditions box and select Login
8. Select Document Print
9. Select Corporate Action Form

Eligible Shareholders should read the offer document in full before subscribing for the Rights Issue (and any shortfall) by following the instructions on their personalized entitlement and acceptance form.

Shareholders can call the Share Registry on the following office numbers for assistance:

Phone: 1300 113 258 (Australia) or +61 8 9389 8033 (International)

Kate Stoney
Company Secretary
Echo Resources Ltd

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8 January 2019

ASX CODE

EAR

KEY ASSETS

- Julius
- Orelia
- Bronzewing Hub

DIRECTORS

Victor Rajasooriar
CEO & Managing Director

Barry Bolitho
Non-Executive Chairman

Robin Dean
Non-Executive Director

Mark Hanlon
Non-Executive Director

Anthony McIntosh
Non-Executive Director

Alan Thom
Non-Executive Director

Kate Stoney
Company Secretary

REGISTERED OFFICE

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