

ASX Release – 9 January 2019

Capital Raising Update

Middle Island Resources Limited (ASX: MDI) (**Middle Island** or the **Company**) advises that the 1 for 2 pro rata non-renounceable Rights Issue (together with one free attaching New Option for every 1 New Share subscribed for and issued) announced on 14 December 2018 (**Entitlement Offer**) closes on **15 January 2019**.

Eligible shareholders wishing to participate in the Offer who have not received their personalised entitlement and acceptance form due to the demands placed on Australia Post over the past few weeks, should contact the Company Secretary on +61 8 9389 2111 and a replacement form will be promptly issued.

Alternatively, shareholders can call the Share Registry directly on 1300 992 916 for further assistance.

For further information:

Dennis Wilkins

Company Secretary

Tel: +61 8 9389 2111