



Australian Mines Limited

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Termination of convertible facility

Australian Mines Limited ("Australian Mines" or "the Company") (Australia ASX: AUZ; USA OTCQB: AMSLF; Frankfurt Stock Exchange: MJH) advises that the convertible facility the Company entered into with Bergen Global Opportunity Fund II LLC in September 2018¹, has been terminated² by mutual consent.

*****ENDS*****

For further information:

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¹ Australian Mines Limited, Australian Mines secures \$12 million investment from US fund, released 11 September 2018

² An amount of \$1,480,000 remains outstanding under the facility. By mutual consent, no further advances will be made under the facility.