

ASM:TR:B15
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15 January 2019

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam,

Empire Oil & Gas NL ACN 063 613 730
(Formerly subject to Deed of Company Arrangement) (the Company)

Effectuation of Deed of Company Arrangement

I refer to our appointment as Deed Administrators of the Company on 6 November 2017 and to our previous ASX announcements regarding the Deed of Company Arrangement (DOCA) of the Company.

I confirm that on 14 December 2018 the DOCA completed and following completion of administration matters the Deed Administrators have now retired.

Given that the DOCA has now been fully effectuated and the DOCA has terminated, control of the Company has reverted to the Directors.

Please note that any shareholder queries regarding their shareholding details should be directed to the share registry:

Company Name: **Link Market Services**
Contact Number: **+61 1300 554 474**
Email: registrars@linkmarketservices.com.au

All other general shareholder queries can be directed to: info@tridentcapital.com.au or +61 8 6211 5099.

Yours faithfully
Empire Oil & Gas NL



Andrew Smith
Former Deed Administrator

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED STATES
KLC Kennic Lui & Co.
CHINA
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