

Market Announcement

16 January 2019

Inca Minerals Limited (ASX: ICG) - Trading Halt

Description

The securities of Inca Minerals Limited ('ICG') will be placed in trading halt at the request of ICG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 18 January 2019 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



16 January 2019

Jessica Coupe Senior Adviser, Listings (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152 – 158 St George's Terrace PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Jessica.Coupe@asx.com.au

Dear Jessica,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited requests a trading halt on the Company's securities (ICG fully paid ordinary shares and ICGO options) for 2 trading days or until ICG requests the trading halt be lifted.

Information Provided in Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- (a) The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement concerning the terms of a proposed earn-in agreement with South32 Limited in relation to the Company's Greater Riqueza Project.
- (b) The event expected to lift the trading halt is the release of an announcement concerning the above.
- (c) ICG anticipates the trading halt will cease upon the earlier of (i) an announcement by ICG concerning (a) above; or (ii) commencement of normal trading 18 January 2019.

ICG has no further information to disclose at this time and is not aware of any reason why the request for a trading halt should not be granted.

Yours faithfully

Justin Walawski

Director & Company Secretary