

Empire Oil & Gas NL

ACN: 063 613 730

C/- Trident Capital

Level 24, 44 St George's Terrace

Perth WA 6000

16 January 2019

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

CHANGE OF REGISTERED OFFICE

Following effectuation of the Deed of Company Arrangement, the Company has changed its registered office to:

C/- Trident Capital
Level 24, 44 St George's Terrace
Perth WA 6000

Phone: +61 8 6211 5099
Fax: +61 8 9218 8875

Stephen Hewitt-Dutton
Director/Company Secretary