

RAVEN ENERGY LIMITED

18 January 2019

MANAGEMENT UPDATE

Raven Energy Limited (“the **Company**”) is pleased to advise it has appointed Mr Charles Straw to the Board effective 18 January 2019.

Charles is an Economic geologist with over 20 years’ experience as a professional in the natural resources industry globally, in a variety of technical and senior executive roles for a range of organisations, from small private companies to global conglomerates and listed junior explorers.

Charles’ core competencies include:

- mineral project identification and assessment including all aspects of the minerals cycle plus corporate finance and corporate development;
- project and corporate management;
- strategic development; and
- problem solving with a focus on metalliferous mineral and energy projects.

Raven will also benefit from Charles’ global experience in natural resources project assessment and exploration in Australia, Canada, China, Argentina, Peru, the US and Mexico.

The Board welcomes Charles to the Company and looks forward to his contribution

The Company also wishes to announce that non-executive director Mr Nicholas Malcolm Halliday has resigned to focus on other endeavors.

Mr Halliday was appointed as non-executive director of the Company in 2016 and the Company thanks Mr Halliday for his service and wishes him well with his future projects.

Yours faithfully,



Nathan Featherby
Executive Chairman