

ASX Listed: Ticker FEI

Level 32, 101 Miller Street North Sydney. NSW 2060 Australia +61 (2) 9025 3567 www.feigroup.com.au Head Office Chorus House Level 15 66 Wyndham Street PO Box 106 264 Auckland 1143, New Zealand +64 9 359 9445 www.fei.co.nz

24th January 2019

FEIG Acquires Australian Financial Services License (AFSL)

FE Investments Group Limited (Company) is pleased to announce that it has acquired an Australian Financial Services License (AFSL).

This is a significant milestone because it enables the Company to pursue its strategic plan of expanding further into the Australian marketplace using the same successful model that the Company has operated in New Zealand since 2003.

The Company plans to issue debt securities to retail and wholesale clients with terms ranging from 6 months up to 5 years to raise additional funding for its business lending of small -to-medium companies in Australia.

The AFSL will provide the Company with an important competitive funding cost advantage over other vanilla funding packages.

The Company continues to focus on business lending in the small-to-medium market with loan sizes ranging between AUD \$5,000 -\$1,000,000. Our lending activities will be supported by the new version of our technology platform, which is due for release shortly, ahead of schedule.

For further information, please contact:

Marcus Ritchie

Executive Director

FE Investments Group Limited

FE Investments Group Ltd is a specialist financial institution offering securities and SME lending in New Zealand and Australia. The Company has been operating since 2003 and is regulated by the Reserve Bank of New Zealand and Independent Trustee.

FS Capital Ltd is a subsidiary of the Company holding AFS Licence No. 408024 (which will be renamed to FEI Finance Ltd). It is not authorised under the Banking Act 1959 (Cth) or supervised by the Australian Prudential Regulation Authority.