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LEADERSHIP SUCCESSION PLAN IMPLEMENTED

Appointment of General Manager Exploration

Metalicity Limited (ASX:MCT) ("**MCT**" or "**Company**") is pleased to announce the appointment of Mr. Jason Livingstone as General Manager Exploration. Mr. Livingstone is a well-credentialed hands-on geologist and mining executive with 20 years' experience in Australia and internationally across a wide range of commodities.

Mr. Livingstone will work alongside Mr. Longworth as part of the transition to grow the company through exploration and project acquisition.

CEO, Mat Longworth commented:

"Jason's appointment is a key step in the leadership succession plan to drive Metalicity forward as the Company transitions to a stronger exploration focus with a portfolio of quality projects, primarily prospective for copper and nickel in the emerging Paterson Province and options in the Fraser Range.

"I am looking forward to working alongside Jason as we explore our exceptional ground holding and evaluate further opportunities."

GM Exploration, Jason Livingstone commented:

"It is an incredibly exciting time to be joining Metalicity. I am delighted to be working with Mat and the board as we generate value for Metalicity shareholders."

About Mr Livingstone

Mr Livingstone commenced his career in Kalgoorlie. He is a graduate of the WA School of Mines Curtin BSc Mineral Exploration and Mining Geology, as well as the Curtin Graduate School of Business MBA. Mr Livingstone also completed an Australian Institute of Company Directors Course in 2016.

Mr Livingstone has worked in Australia, Africa, China and Panama. His commodity experience includes gold, copper, nickel, lead, zinc, iron ore and more recently graphite and vanadium.

ENQUIRIES

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