



24 January 2019

Australian Securities Exchange  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sirs,

**Unlisted Option Expiry Notification**

Artemis Resources Limited (ASX:ARV) wish to advise that Option Expiry Notices have been sent to twenty option holders in relation to 11,250,000 options exercisable at 25 cents per share expiring on 6 February 2019.

Unlisted options not exercised by 5.00pm WST on 6 February 2019 will automatically expire.

A copy of the Option Expiry Notice sent to the Option holders is attached.

A handwritten signature in black ink, appearing to read "Guy Robertson", is positioned above the typed name.

Guy Robertson  
Company Secretary

# ARTEMIS RESOURCES LTD

ACN: 107 051 749

**REGISTERED OFFICE:**  
Suite 1 11 Ventnor Avenue  
West Perth  
WA 6005

**SHARE REGISTRY:**  
Security Transfer Australia Pty Ltd

**All Correspondence to:**  
PO Box 52  
Collins Street West VIC 8007

T: 1300 992 916 F: +61 8 9315 2233  
E: registrar@securitytransfer.com.au

24 January 2019

Dear Option Holder

## **YOUR UNLISTED OPTIONS TO ACQUIRE ARTEMIS RESOURCES LTD SHARES AT \$0.25 PER SHARE EXPIRE ON 6 FEBRUARY 2019**

We are writing to you as a registered holder of \$0.25 unlisted options in Artemis Resources Ltd to remind you that the options will expire at 5:00pm (WST) on 6 February 2019.

Your option holding may be exercised in whole or in part by payment of \$0.25 for each option by no later than 6 February 2019. If payment is not received by 5:00pm (WST) on 6 February 2019 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 6 February 2019.
- b) Do nothing (ie, allow your options to expire). If you do not exercise your options they will expire on 6 February 2019 and your right to subscribe for ordinary shares in Artemis Resources Ltd at \$0.25 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

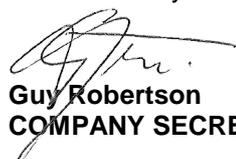
The closing market sale price of ordinary shares in the Company on ASX was \$0.105 on 24 January 2019, being the last trading day prior to the date of this notice. During the three (3) months preceding the date of this notice the highest market sale price of ordinary shares on ASX was \$0.17 on 6 November 2018 and the lowest market sale price of ordinary shares on the ASX was \$0.10 on 20 December 2018.

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.25 per option exercised to be received no later than 5:00pm (WST) on 6 February 2019 to the Company's share registry, being:

**Security Transfer Australia Pty Ltd**  
**PO Box 52**  
**Collins Street West VIC 8007**

Cheques should be made payable to "Artemis Resources Ltd" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone 1300 992 916, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully



**Guy Robertson**  
**COMPANY SECRETARY**

# ARTEMIS RESOURCES LTD

ABN 77 085 806 284

*Unlisted Options Exp 6 February 2019 at \$0.25*

## NOTICE OF EXERCISE OF OPTIONS

To  
The Directors  
Artemis Resources Limited  
Suite 1 11 Ventnor Avenue  
WEST PERTH WA 6005

Share Registry:  
Security Transfer Australia Pty Ltd  
PO Box 52  
Collins Street West VIC 8007  
Email: registrar@securitytransfer.com.au  
Website: www.securitytransfer.com.au  
Ph: 1300 992 916 Fax: (618) 9315 2233

I/We ..... Shareholder Number: .....  
.....  
Of.....  
.....  
.....

Being the registered holder of Options hereby exercise such Options to subscribe for ..... Ordinary fully paid shares. I/We enclose application money of \$ ..... and authorise you to register me/us as the holder of the shares to be allotted to me/us and I/we agree to accept such shares subject to the Rules of the Constitution of the Company

Individual or Holder 1 <input type="text"/> Director	Securityholder 2 <input type="text"/> Director/Secretary	Securityholder 3 <input type="text"/> Sole Director/Secretary	Date: <input type="text"/> Day / Month / Year
<input type="text"/> Contact Name	<input type="text"/> Contact Telephone Number		

This application, with application money in Australian Currency, should be lodged at the Company's Share Registry on or before the Expiry Date.

**NOTE:** Cheque should be made payable to **Artemis Resources Limited** and forwarded to Security Australia Transfer Pty Ltd.