

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|-----------------------|-------------------------------------|
| Name of entity | Truscott Mining Corporation Limited |
| ABN | 31 116 420 378 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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|----------------------------|------------------|
| Name of director | Peter N Smith |
| Date of last notice | 23 November 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) | HILLWAY PTY LTD <SMITH SUPERANNUATION A/C> - Beneficiary of super fund RESOURCE INVESTMENTS AND CONSULTING PTY LTD - Director RESOURCE HOLDINGS (WA) PTY LTD - Director |
| Date of change | 24 Jan 2019 |

⁺ See [chapter 19](#) for defined terms.

| | |
|---|--|
| No. of securities held prior to change | <p>9,800,000 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD</p> <p>578,169 ORDINARY FULLY PAID SHARES held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS C PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>2,200,000 CLASS F PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS D PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS H PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS B PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS G PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>Nil ORDINARY FULLY PAID SHARES held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS A PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>2,200,000 CLASS E PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>16,904,053 ORDINARY FULLY PAID SHARES held by HILLWAY PTY LTD <SMITH SUPERANNUATION A/C></p> <p>4,457,207 ORDINARY FULLY PAID SHARES held by RESOURCE INVESTMENTS AND CONSULTING PTY LTD</p> |
| Class | ORDINARY FULLY PAID SHARES |
| Number acquired | 27,000 ORDINARY FULLY PAID SHARES by RESOURCE INVESTMENTS AND CONSULTING PTY LTD |
| Number disposed | N/A |
| Value/Consideration | 405.00 |

⁺ See [chapter 19](#) for defined terms.

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| No. of securities held after change | <p>9,800,000 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD</p> <p>578,169 ORDINARY FULLY PAID SHARES held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS C PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>2,200,000 CLASS F PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS D PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS H PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS B PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS G PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>Nil ORDINARY FULLY PAID SHARES held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS A PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>2,200,000 CLASS E PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>16,904,053 ORDINARY FULLY PAID SHARES held by HILLWAY PTY LTD <SMITH SUPERANNUATION A/C></p> <p>4,484,207 ORDINARY FULLY PAID SHARES held by RESOURCE INVESTMENTS AND CONSULTING PTY LTD</p> |
| Nature of change | Purchased on market |

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration | |
| Interest after change | |

Part 3 - ⁺Closed period

⁺ See [chapter 19](#) for defined terms.

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| Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |