



Notification of Consolidation/Split

Announcement Summary

Entity name

SHAREROOT LTD

Applicable security for the reorganisation

SRO	ORDINARY FULLY PAID
SROAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SROAQ	PERFORMANCE RIGHTS RESTRICTED
SROAM	OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C

Announcement Type

New Announcement

Date of this announcement

Tuesday January 29, 2019

Reorganisation type

Security consolidation

Effective Date

Friday February 1, 2019

Record Date

Monday February 4, 2019

Issue Date

Monday February 11, 2019

Additional Information

The correct number of unquoted options should be 120,031,771

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SHAREROOT LTD

1.2 *Registered Number Type

ACN

Registration Number

063144865

**1.3 *ASX issuer code**

SRO

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday January 29, 2019

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday January 30, 2019	Actual	
Comments			
EGM to approve the Consolidation is being held on 30 January 2019			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday February 4, 2019

3.2 Date of +security holder meeting

Wednesday January 30, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Thursday January 31, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday February 1, 2019

3.5 Record date

Monday February 4, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday February 5, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday February 11, 2019

3.8 Trading starts on a normal T+2 basis

Tuesday February 12, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday February 14, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description		
SRO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Quoted	1,569,454,374	52,315,146	Estimated



*ASX +Security Code SROAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 95,681,771	Number on issue after reorganisation 3,189,392	Estimate/Actual Estimated
*ASX +Security Code SROAQ	*ASX +Security Description PERFORMANCE RIGHTS RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 60,000,000	Number on issue after reorganisation 2,000,000	Estimate/Actual Actual
*ASX +Security Code SROAM	*ASX +Security Description OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 21,000,000	Number on issue after reorganisation 700,000	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code SROAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code SROAQ	*ASX +Security Description PERFORMANCE RIGHTS RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code SROAM	*ASX +Security Description OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C	



Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	0.05000000	1.50000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

The correct number of unquoted options should be 120,031,771