

Market Announcement

31 January 2019

Sovereign Metals Limited (ASX: SVM) – Suspension from Official Quotation

Description

The securities of Sovereign Metals Limited ('SVM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SVM, pending the release of an announcement regarding a capital raising.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)

31 January 2019

Ms Maria Gimik
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Maria

Request for Voluntary Suspension

Sovereign Metals Limited requests an immediate voluntary suspension to the Company's securities, pending an announcement regarding a capital raising.

The Company requests that the voluntary suspension remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 1 February 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

[lodged electronically without signature]

LACHLAN LYNCH
Company Secretary