

Closure of Unmarketable Parcel Sale Facility

Emmerson Resources Limited (“Emmerson” or “Company”) is pleased to announce the closure of the Unmarketable Parcel sale facility (Facility) for holders of less than a marketable parcel.

A total of 229 shareholders, with an aggregate of 876,386 shares participated in the Facility and proceeds of \$0.07 per share will be distributed to participants by cheque as soon as practicable.

Following completion of the Facility, the Company has approximately 1,860 shareholders. The Facility has enabled the Company reduce ongoing administrative costs and at the same time, has provided an opportunity for a significant number of shareholders to sell their relatively small shareholdings without incurring brokerage and handling costs.

Emmerson appreciates the support of the investors in purchasing the shares as the Company progresses its 2019 strategy and work programs across the following key areas: 1) acceleration of gold production from Emmerson’s small mines in Tennant Creek to provide low risk royalty streams; 2) further near mine exploration to potentially expand the current production profile around Emmerson’s Tennant Creek assets; and 3) continued exploration for world class copper-gold mineralisation in NSW.

For further information, please contact:

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