ZETA RESOURCES

5 February 2019

Zeta Resources Limited
("Zeta Resources" or the "Company")

Net Tangible Asset Backing Per Share
at 31 January 2019

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 January 2019, in Australian Dollars, was as follows:

Investments in listed securities:	35.72 cents per share
Investments in unlisted securities:	10.94 cents per share
Total NTA:	46.66 cents per share

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