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## AMALGAMATION UPDATE - SAFE APPROVAL RECEIVED BY GOLD MOUNTAINS

Nkwe Platinum Limited (ASX:NKP) ("the **Company**" or "**Nkwe**") provides a further update regarding the implementation of the proposed amalgamation of the Company with Gold Mountains (Bermuda) Investment Limited ("**BidCo**").

The Company has been advised by BidCo that a key "Gold Mountains Regulatory Approval" has been received, being the Chinese regulatory approval from the State Administration of Foreign Exchange ("**SAFE**") to transfer funds/establish the Exchange Fund for the amalgamation consideration. Accordingly, all Chinese regulatory approvals required to be obtained in relation to the amalgamation have now been received.

Nkwe will continue to liaise with BidCo as the latter seeks to obtain the remaining Gold Mountains Regulatory Approvals from Bermudan and South African authorities as soon as practicable.

The Company will keep shareholders informed of any material developments regarding the amalgamation.

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