



6 February 2019

Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000  
Via Electronic Lodgement

### **Successful effectuation of DOCA**

- **Exit from external administration**
- **Balance sheet significantly strengthened through debt restructuring and capital raising**
- **Board now focused on acquisition of new opportunities**

**XTV Networks Limited (ASX: XTV)** is pleased to advise that the Deed of Company Arrangement dated 31 August 2018 (DOCA) has been successfully effectuated and the recapitalisation and restructure of the Company is complete. As a result, the DOCA has terminated and the Company has transitioned out of external administration with control of the Company's affairs reverting to the Directors effective today.

Following the restructuring efforts, the Company is now well positioned to pursue and secure new opportunities with a view to ultimately having the Company's securities reinstated to trading on ASX.

The Board will continue to update shareholders regarding any project acquisitions and the reinstatement process. Shareholders should be aware that there are a number of regulatory approvals still required to be satisfied.

-ENDS-

#### **For further information please contact:**

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