

ASX/Media Release

8 February 2018

Passing of Non-Executive Chairman, Mr Graham Griffiths

It is with great sadness and regret that the Board of Botanix Pharmaceuticals Limited (ASX:BOT, "Botanix" or the "Company") advises the unexpected passing of Mr Graham Griffiths, Non-Executive Chairman of Botanix.

In a joint statement from the Botanix Board, and on behalf of the extended Botanix team, Matthew Callahan, Rob Towner, Bill Bosch and Simon Robertson said:

"We are greatly shocked and saddened by Graham's sudden passing. Through his leadership, encouragement and support, Graham helped build Botanix from an idea, into a successful clinical stage dermatology company in 36 months."

"Graham had many qualities that he infused into the culture of the Company and its leadership team. He was thoughtful, encouraging, creative and loyal, and he will be sorely missed. He had a tremendous sense of humour and an abiding love of sport, which he often weaved into clever and memorable analogies that helped us all to learn and grow in business."

"We will treasure his memory, as a friend and colleague, and the many invaluable lessons he shared during his time with us."

The Botanix team wish to share their most sincere condolences to the Griffiths family and loved ones, and thank them for affording us the privilege of Graham's involvement in our lives and business.

A decision on the Chairman position will be made by the Botanix Board in due course.

Simon Robertson

Company Secretary