



# Market Announcement

13 February 2019

## African Gold Limited (ASX: A1G) – Admission and Commencement of Official Quotation

### Description

African Gold Limited ('A1G') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 13 February 2019.

Official quotation of A1G's ordinary fully paid shares will commence at 1:00 PM AEDT on Thursday, 14 February 2019.

A1G raised \$4,500,000 pursuant to the offer under its prospectus dated 6 December 2018 ('Prospectus') by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	24,981,250 fully paid ordinary shares
<b>ASX Code:</b>	A1G
<b>Time:</b>	1:00 PM AEDT
<b>Date:</b>	Thursday, 14 February 2019
<b>ASX Trade Abbreviation:</b>	AFR GOLD
<b>ISIN:</b>	AU0000036949
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	Address: Level 3, 24 Outram Street, West Perth, Western Australia 6005 Phone: 08 6166 9161 Email: <a href="mailto:admin@african-gold.com">admin@african-gold.com</a>
<b>Company Secretary:</b>	Michael Naylor
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: 172 St Georges Terrace, Perth Western Australia 6000 Phone: 1300 850 505 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.7 of the Prospectus
<b>Activities:</b>	Mining and exploration
<b>Lead Manager:</b>	NA



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<b>Underwriter:</b>	NA
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<b>ASX Restricted Securities:</b>	<p>28,443,751 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>9,750,000 options exercisable at \$0.20 on or before 7 February 2022, classified by ASX as restricted securities to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>34,982,500 options exercisable at \$0.20 on or before 17 April 2023, classified by ASX as restricted securities to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>775,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2019, being 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 December 2019, being 12 months from the date of issue.</p>
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<b>Other Securities Not Quoted:</b>	<p>17,500 options exercisable at \$0.20 on or before 17 April 2023.</p> <p>2,000,000 performance rights.</p>
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### What do I need to do and by when?

Please refer to A1G's Prospectus.

### Need more information?

For further information, please visit A1G's website [www.african-gold.com](http://www.african-gold.com)

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Madeleine Green**

Adviser, Listings Compliance (Perth)