

Hot Chili Limited

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ASX Announcement

Wednesday, 13 February 2019

Rights Issue - Dispatch of Offer Document

Hot Chili Limited (**Company**) is pleased to announce that it has today completed the despatch of the Offer Document and Entitlement and Acceptance Forms to eligible shareholders under the non-renounceable entitlement offer announced by the Company on 6 February 2019 (**Rights Issue**).

The Rights Issue is a non-renounceable offer to eligible shareholders on the basis of two new fully paid ordinary shares (**New Shares**) for every seven fully paid ordinary share in the Company (**Shares**) held by eligible shareholders at an issue price of \$0.01 per New Share to raise approximately A\$2,216,979 (before costs). Eligible shareholders are those shareholders who held Shares at 5:00pm WST on 11 February 2019 ("**Record Date**") and had a registered address in Australia and New Zealand and certain exempt investors in Hong Kong, United Kingdom, Singapore and Chile.

Please refer to the Offer Document for further information.

For more information please contact:

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or visit Hot Chili's website at www.hotchili.net.au