

Market Announcement

15 February 2019

BlackEarth Minerals NL (ASX: BEM) – Trading Halt

Description

The securities of BlackEarth Minerals NL ('BEM') will be placed in trading halt at the request of BEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 19 February 2019 or when the announcement is released to the market.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)



**BlackEarth
Minerals NL**

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15 February 2019

ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000
Attention: **Mr Sandra Wutete**
By email: tradinghaltspert@asx.com.au

Dear Sandra

REQUEST FOR TRADING HALT

BlackEarth Minerals NL (ASX: **BEM**) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

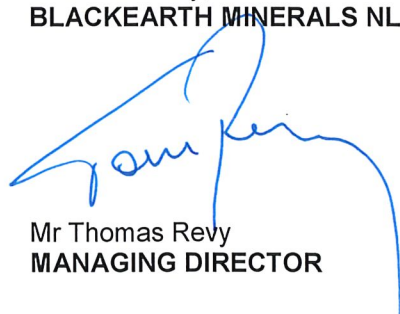
The trading halt is requested pending an announcement to be made by the Company to the market in connection with a proposed fund raising.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to a fund raising.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday 19 February 2019, or when an announcement regarding the proposed transaction is released to the market.
3. The Company currently expects to make the announcement to the market before the commencement of normal trading on Tuesday 19 February 2019.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours faithfully,
BLACKEARTH MINERALS NL



Mr Thomas Revy
MANAGING DIRECTOR