



Sky and Space Global Ltd
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15 February 2019

Ms Penelope Reid
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Ms Reid

Voluntary Suspension Extension

Sky and Space Global Limited ("SAS" or "the Company") pursuant to ASX Listing Rule 17.2, SAS requests the voluntary suspension over its securities remain in place in order to finalise the details of a capital raising.

In accordance with ASX Listing Rule 17.2 the Company provides the following information regarding the request:

1. The request for the extension of the voluntary suspension is to enable the Company to finalise details in respect to the capital raising.
2. The Company will make a detailed announcement to the market in respect of the abovementioned matter as soon as it is in a position to, and expects the voluntary suspension to end no later than the commencement of trade on Wednesday 20 February 2019.
3. The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

[sent electronically without signature]

Meir Moalem
Managing Director