



ASX Announcement

Tuesday, 19 February 2019

RIGHTS ISSUE - Extension of Closing Date

On 6 February 2019, Hot Chili Limited (**Company**) announced it was launching a non-renounceable entitlement offer to raise approximately \$2,216,979 before costs (**Rights Issue**).

The Rights Issue is a non-renounceable offer to eligible shareholders on the basis of two new fully paid ordinary shares (**New Shares**) for every seven fully paid ordinary share in the Company (**Shares**) held by eligible shareholders at an issue price of \$0.01 per New Share to raise approximately A\$2,216,979 (before costs).

The Company advises that it will be extending the closing date of the Rights Issue to 2.00pm (WST) on Friday 1 March 2019.

The revised indicative timetable for the Rights Issue is as follows:

Event	Date
Announcement of Rights Issue and Placement to ASX	Monday, 4 February 2019
Lodgement of Offer Document with ASX	Wednesday, 6 February 2019
Letter sent to holders of Options	Wednesday, 6 February 2019
Letters sent to Eligible Shareholders and Excluded Shareholders	Thursday, 7 February 2019
Shares quoted on an ex-rights basis	Friday, 8 February 2019
Funds for Tranche 1 Placement Shares due	Friday, 8 February 2019
Record Date (the date for identifying Shareholders entitled to participate in the Rights Issue)	5.00pm (WST) Monday, 11 February 2019
Issue of Tranche 1 Placement Shares	Wednesday, 13 February 2019
Offer Document with Entitlement and Acceptance Forms sent to Eligible Shareholders	Wednesday, 13 February 2019
Opening Date (the first day for receipt of acceptances under the Rights Issue)	Wednesday, 13 February 2019
Despatch Notice of Meeting to approve Tranche 2 Placement and ratify Tranche 1 Placement	Friday, 15 February 2019
Last day to extend Closing Date	Tuesday, 26 February 2019
Closing Date (the last day for receipt of acceptances under the Rights Issue)	5.00pm (WST) Friday, 1 March 2019
New Shares quoted on ASX on a deferred settlement basis	Monday, 4 March 2019
Announcement to ASX of the results of the Rights Issue and any Shortfall	Wednesday, 6 March 2019

Issue date (New Shares issued under the Rights Issue entered into the Share register)	Friday, 8 March 2019
New Shares expected to commence normal trading on ASX	Monday, 11 March 2019
Company Shareholder Meeting	Tuesday, 19 March 2019
Issue Tranche 2 Placement Shares	Thursday, 21 March 2019

This timetable is indicative only. The Company reserves the right to amend this indicative timetable at any time, subject to the Corporations Act 2001 (Cth) and the Listing Rules.

In particular, subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Rights Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

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