

Market Announcement

21 February 2019

Millennium Minerals Limited (ASX: MOY) - Trading Halt

Description

The securities of Millennium Minerals Limited ('MOY') will be placed in trading halt at the request of MOY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 25 February 2019 or when the announcement is released to the market.

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)



21 February 2019

By electronic lodgement

The Manager ASX Limited Level 40,Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: chris.hesford@asx.com.au and tradinghaltsperth@asx.com.au

Dear Sir/Madam,

Millennium Minerals Limited (ASX:MOY) - Trading Halt Request

Millennium Minerals Limited (ACN 003257556 (ASX:MOY) (**Company**) requests an immediate halt in trading of its securities to apply from the open of trading on 21 February 2019 pursuant to Listing Rule 17.1.

Pursuant to Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to a proposed capital raising;
- the Company requests that the trading halt remain in place until the earlier of:
 - a further announcement to the market by the Company in relation to completion of the capital raising; or
 - the commencement of trading on 25 February 2019; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Ray Parry

Company Secretary

Millennium Minerals Limited