



The Tanami is *the* exploration destination of choice for gold producers



Important information and competent person

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COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.

Assets an explorer needs and a producer wants



Unique greenfields and brownfields exploration portfolio

- Eniavle assert portfolio in the highly prospective Tanami Province
- Massive strategic land holding in proven multi-million ounce district (Callie Mine - Newmont)



Aggressive exploration program on 100% owned projects

- Aggressive work program planned to screen all priority projects for large deposits
- 35,000m drilled in 2018 + JV partners activity
- 15.7Mt @ 2.0g/t for 1.01Moz Resource



Accelerating Cu-Au and Base Metal Projects with +\$24m of earn-ins

- IGO 70/30 JV over Lake Mackay – IGO 10.3% holder of Prodigy Gold shares
- Newcrest to spend \$12M to earn up to 75% of Euro
- Gladiator Resources to spend \$6.5M to earn 70% of North Arunta



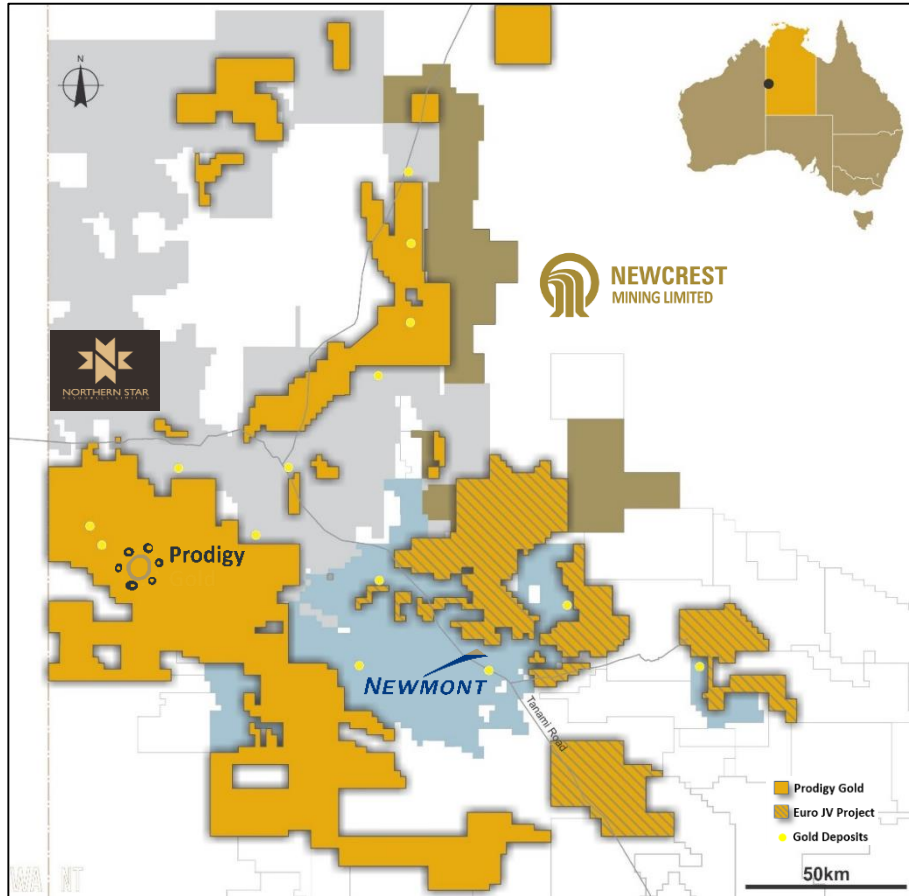
Strong balance sheet and supportive shareholders






- ~\$6.6 million cash at 31 December 2018 + earn-in commitments from JV partners
- Register strengthened by supportive and quality shareholders





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	<p>JV partner & 10.3% holder of PRX shares</p>
	<p>JV partner</p>
	<p>9.8% holder of PRX shares</p>
	
	



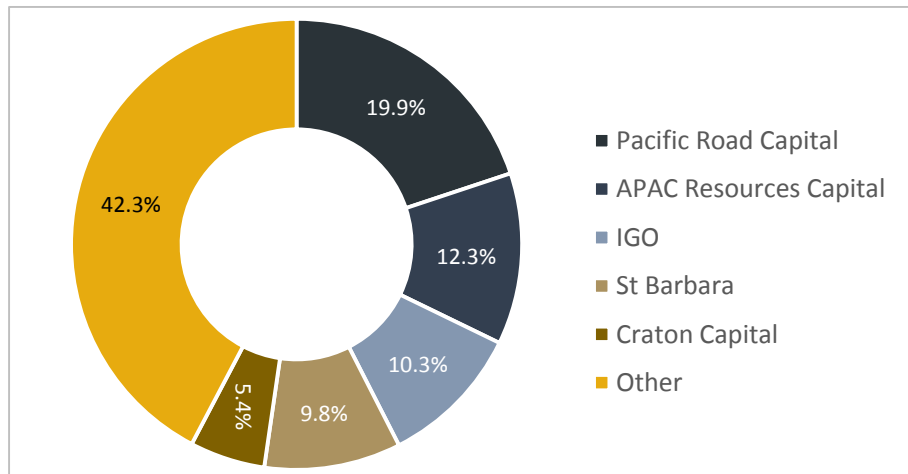
Corporate Overview



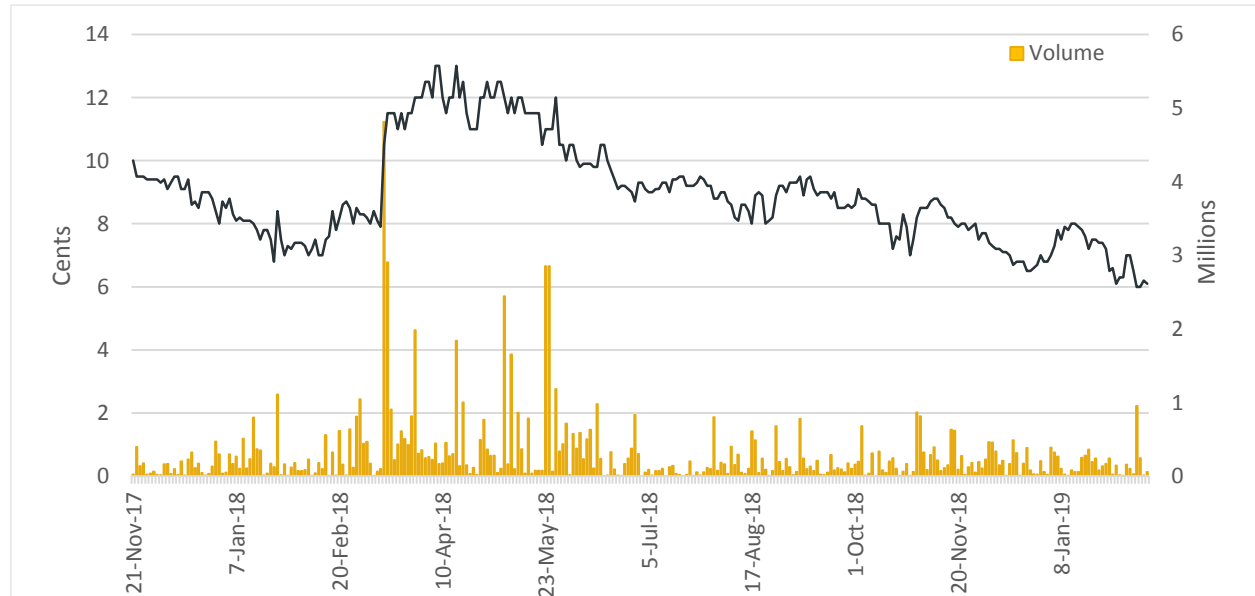
Capital structure	ASX:PRX
Shares on Issue	480.6m
Unlisted options	24m
Net Cash ¹	A\$6.6m
Market Cap ²	A\$33m

Board of Directors	
Tommy McKeith	Non-Executive Chairman
Matt Briggs	Managing Director
Brett Smith	Non-Executive Director
Mike Storzaker	Non-Executive Director

Shareholding structure³



Historical share price



¹ Available cash as at 31 December 2018 excludes A\$2.4m cash reserved for required cash backing of environmental bonds

² Based on closing share price of \$0.07 as at 14 February 2018

³ Substantial shareholders as at 31 January 2019

Fully Funded Highly Prospective Portfolio



100% Projects

Tanami Ground Package

- Same corridors as Callie 14Moz (Newmont) & Groundrush 1.7Moz (NST)
- Extensive tenement package
- Capstan 8km bedrock gold anomaly
- Resources at Twin Bonanza and Suplejack

Lake Mackay JV – IGO

- Cu-Au and Orogenic Au potential
- 2 of 5 targets tested hit mineralisation
- 70/30 JV

Euro – Newcrest

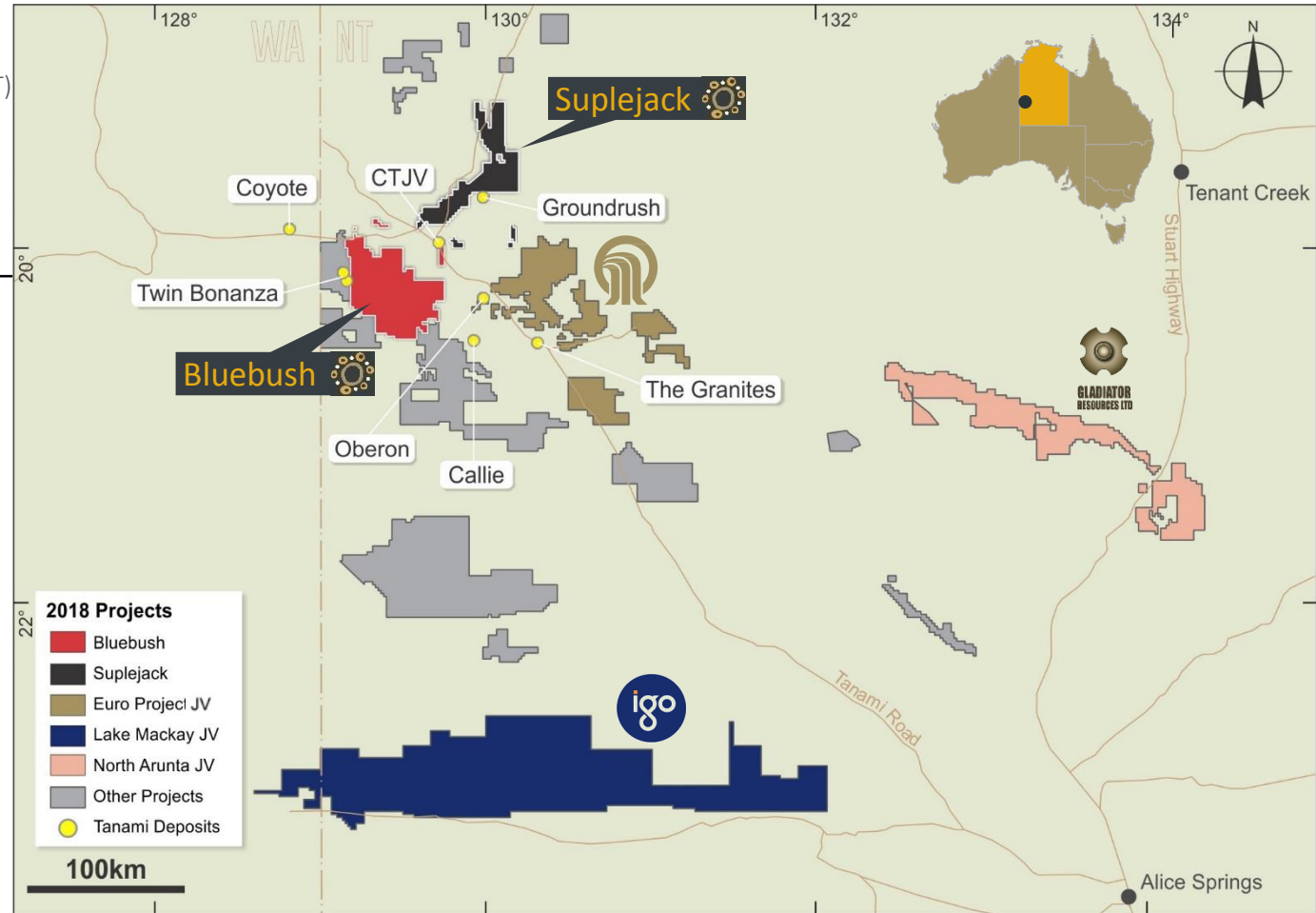
- \$12M in-ground earn-in to 75%

North Arunta – GLA

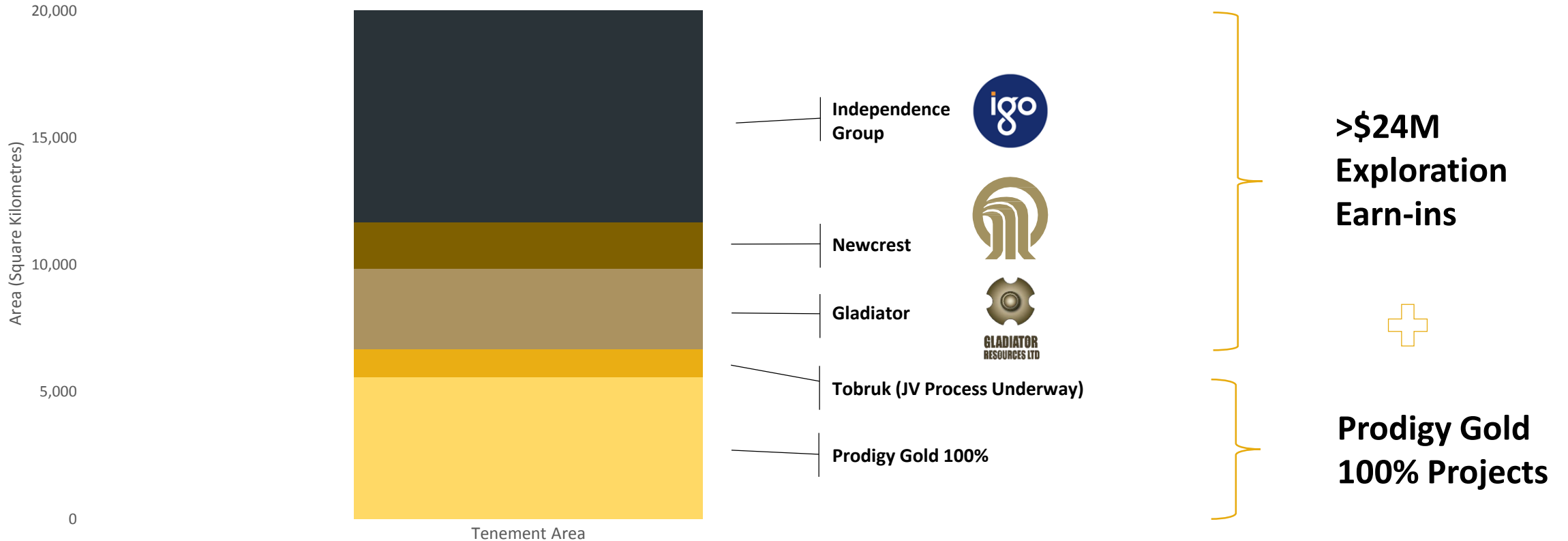
- Cu-Au mineralisation
- \$6.5M in-ground earn-in to 70%

Joint Ventures

Copper, Gold & Base Metal

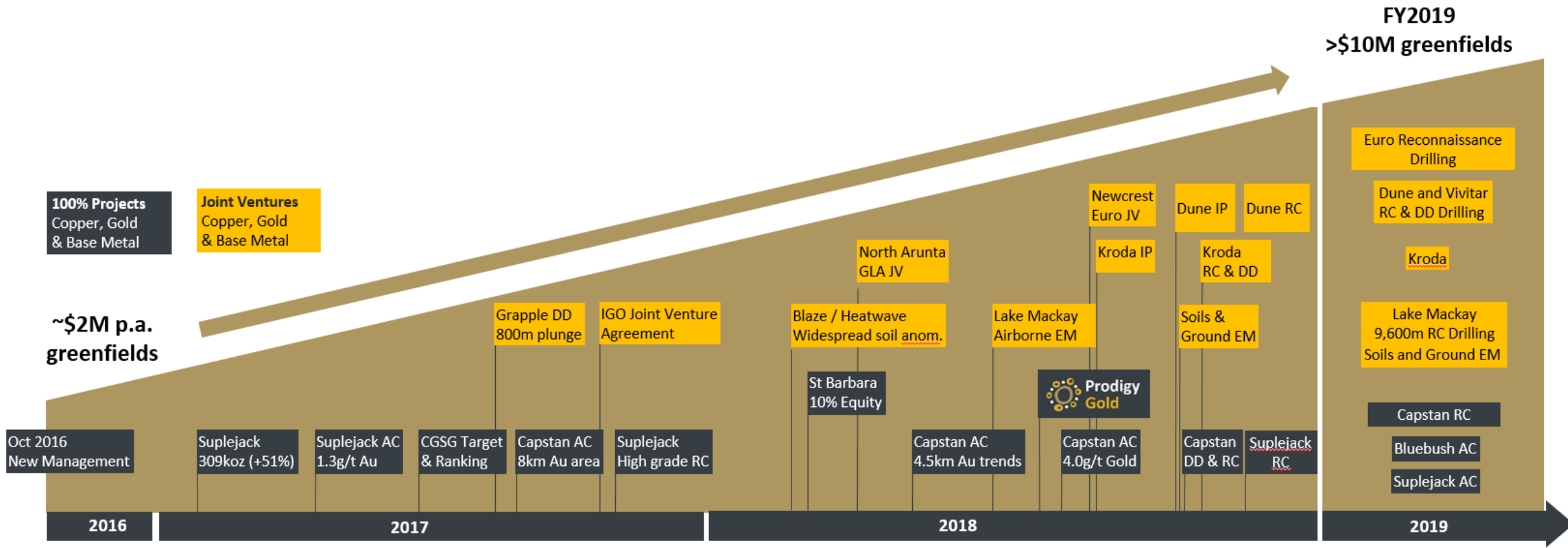


Accelerating Multiple New Discoveries



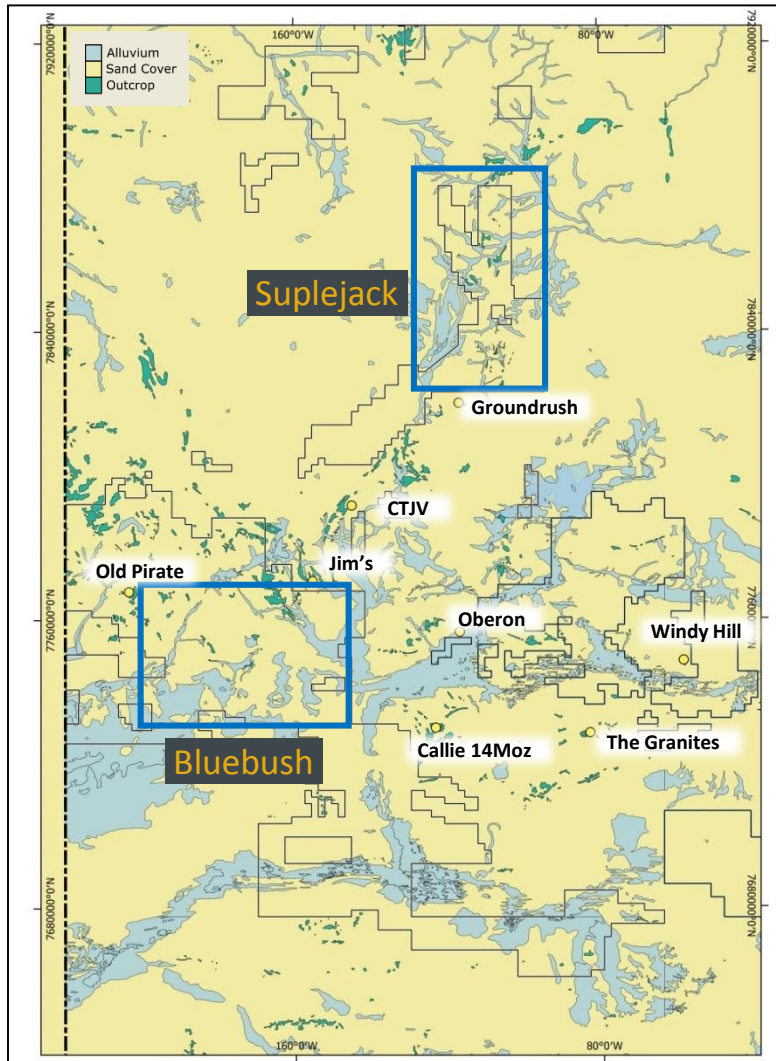
Focusing technical resources  **>\$30M** in-ground expenditure  Accelerating discovery

Accelerating towards discovery

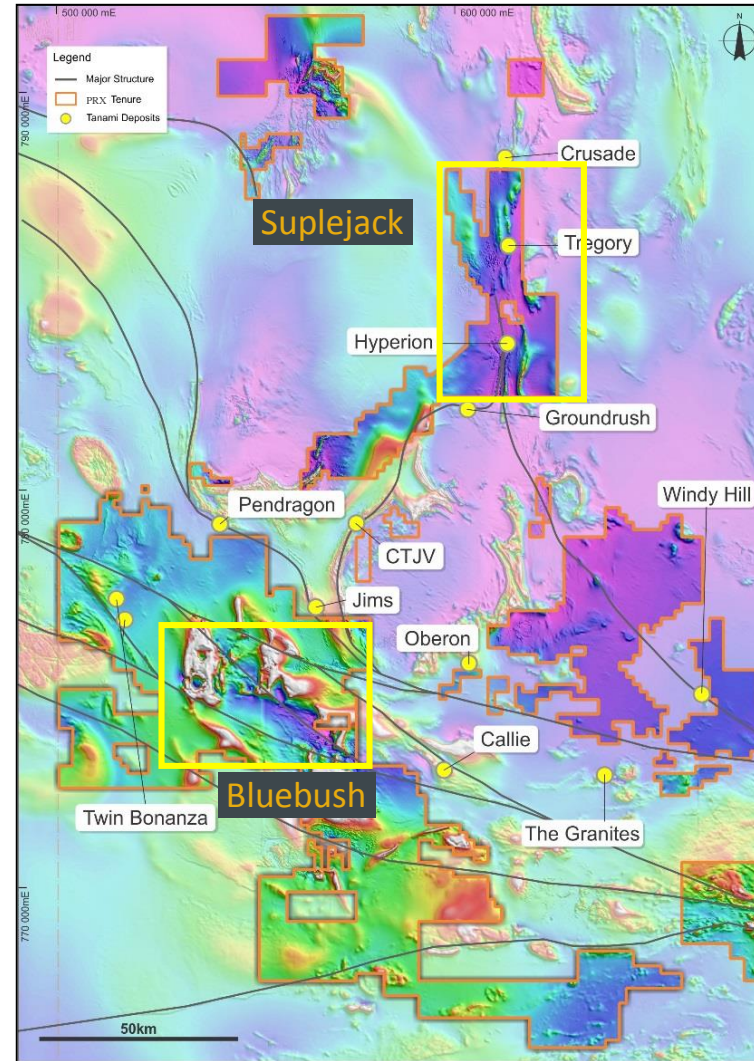


100% Owned Priority Projects

13 of 15 Tanami deposits are exposed at surface



Surface Geology Map



RTP Magnetics

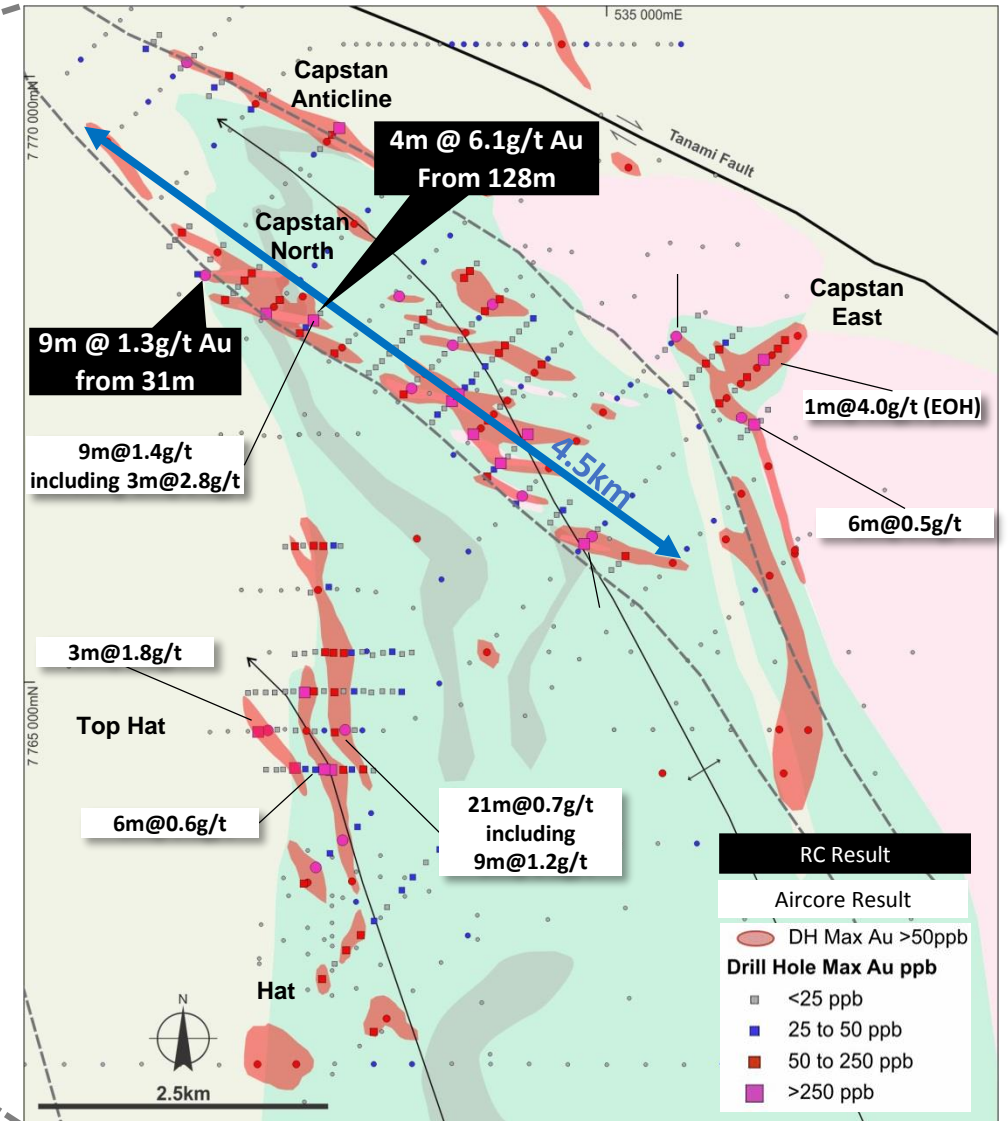
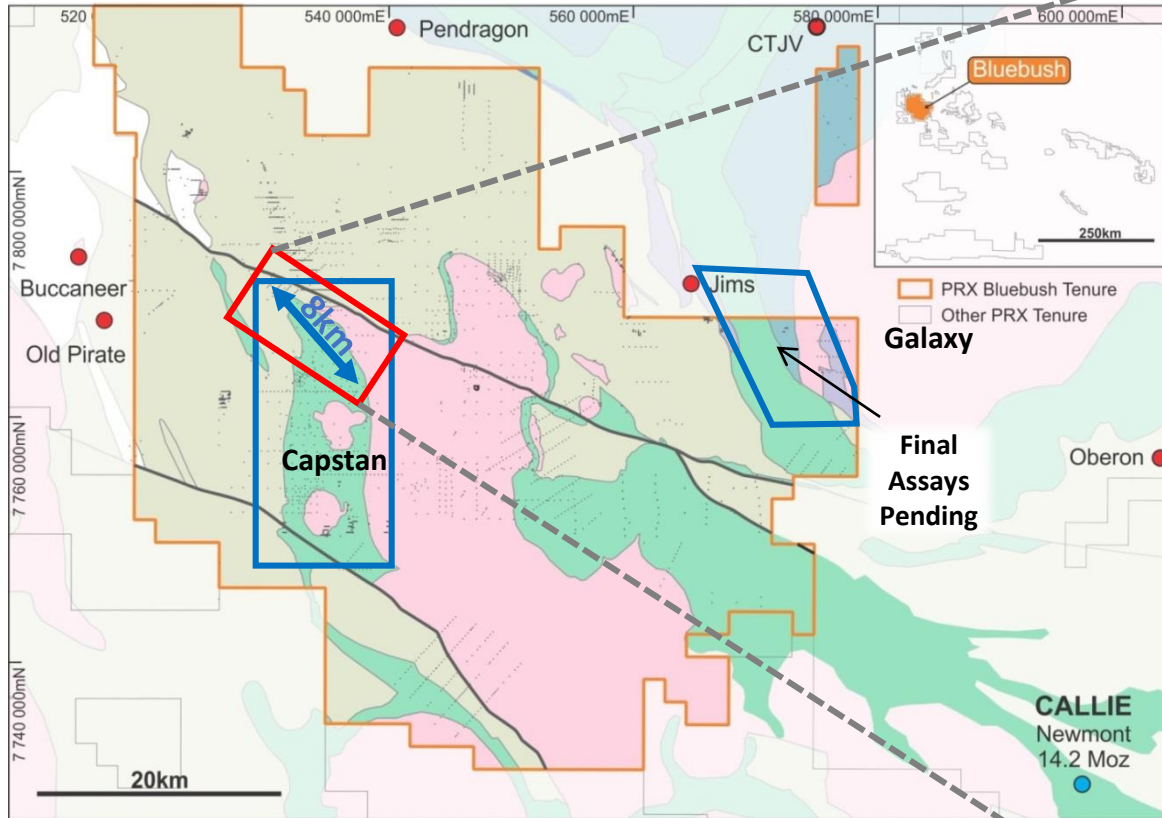
Strategy

- Focus on the same rocks in the same structural setting as the target deposits
- Systematic exploration
- 1km x 1km bedrock drilling + geochem + geophysics
- Framework AC to see through cover

Work Program

- 100km aircore drilling to screen Tanami targets
- Aircore & RC drilling to consolidate resources at Suplejack

Exploration Delivering Results



Capstan Prospect

- Similar rock sequence and structural setting as 14Moz Callie Deposit
- 8km of gold anomalism
- Larger anomaly footprint than was seen at the same stage of drilling at Callie

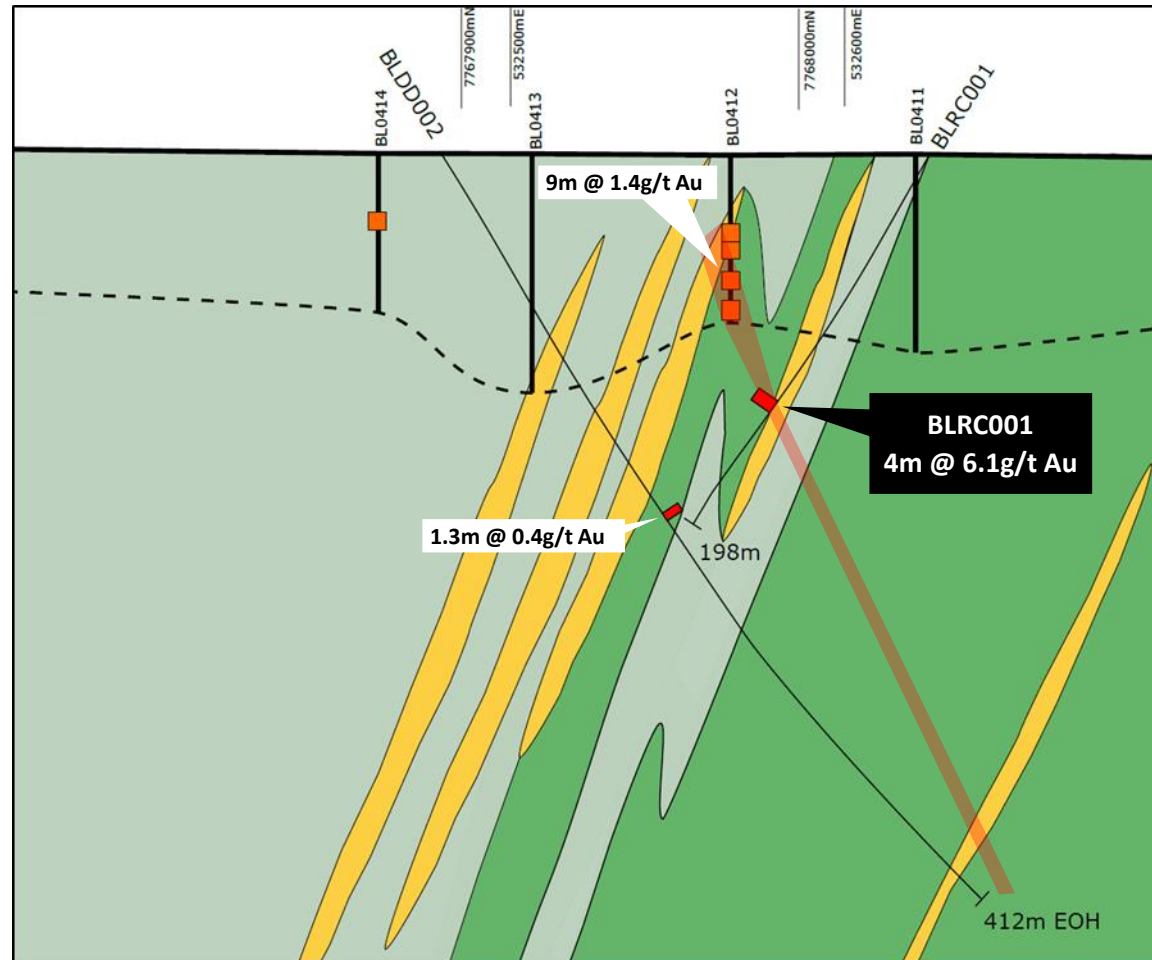
Capstan RC – 100% PRX

Capstan RC

- First RC drilling into the project
- 1.2km zone defined at Capstan North
 - 4m @ 6.1g/t Au (BLRC001)
 - 9m @ 1.3g/t Au (BLRC021)
 - 4m @ 1.2g/t Au (BLRC019A)

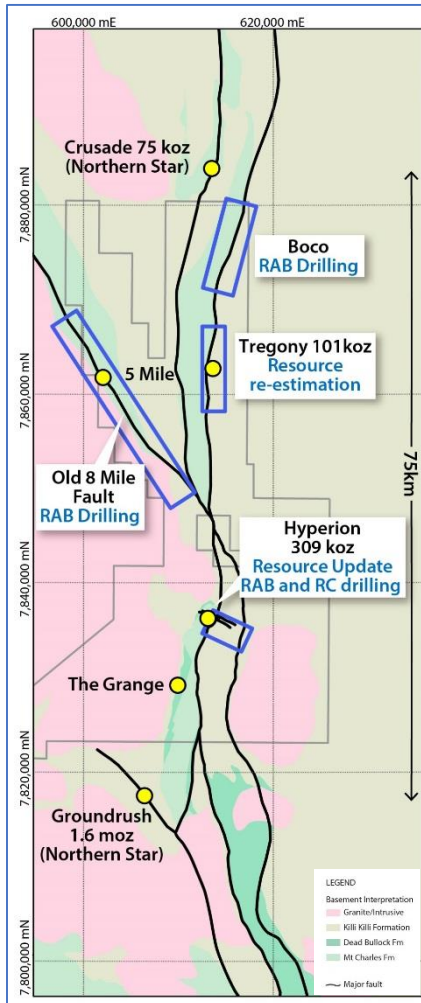


Prodigy RC Drilling



Suplejack Project - 100% PRX

Emerging camp scale opportunity

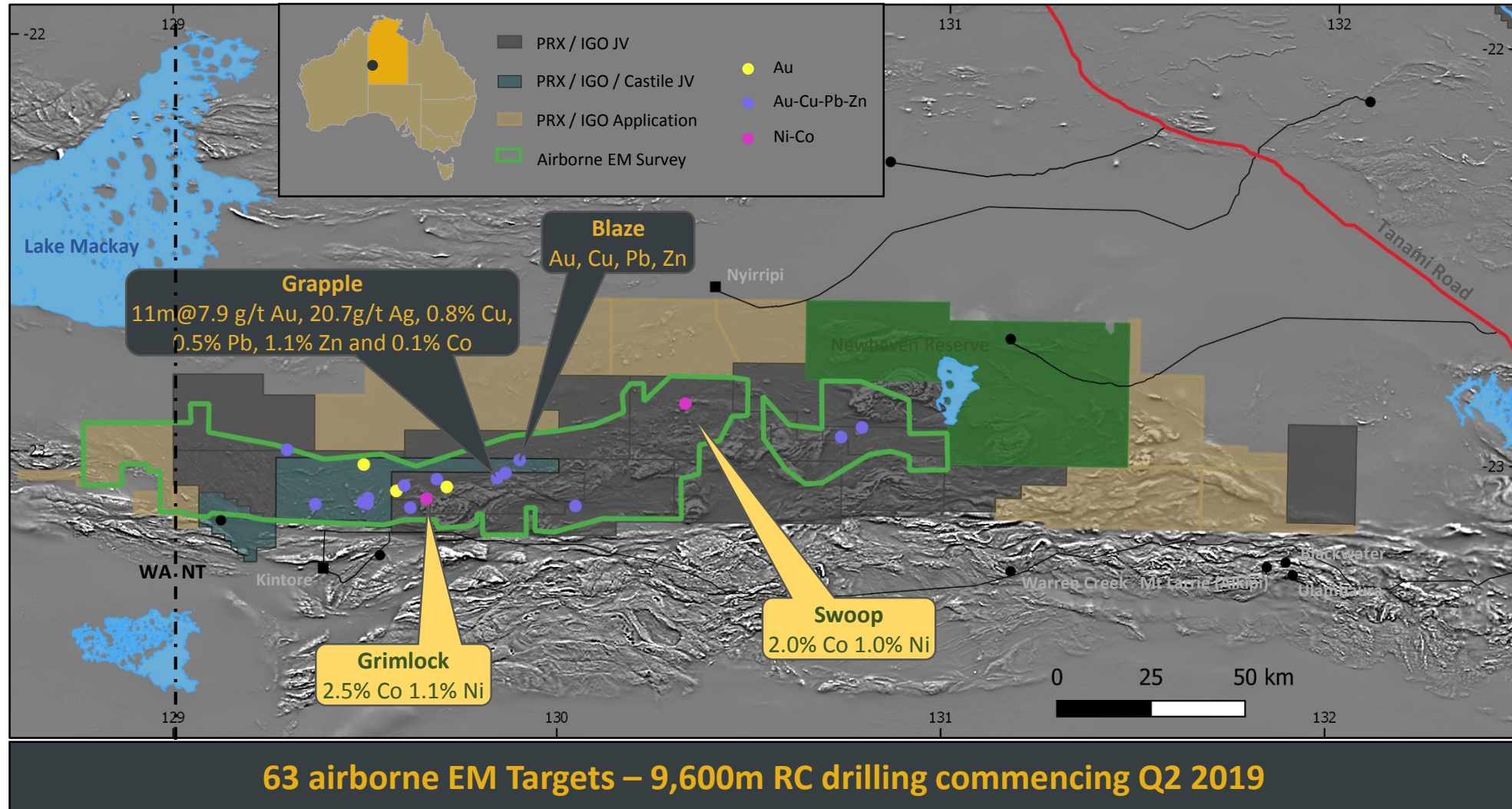


- 4.9 Mt at 1.95g/t for 310koz of gold¹
- Strategic Resource
 - 19km from 1.6Moz Groundrush (Northern Star)
 - 58km from Central Tanami JV Plant (Northern Star)
- High grade shoot controlled by sediments
- Growth potential on extensions and additional targets
- Recent thick intersections 200m to the south²
 - 89m@0.3g/t, 43m@0.4g/t, 60m@0.5g/t

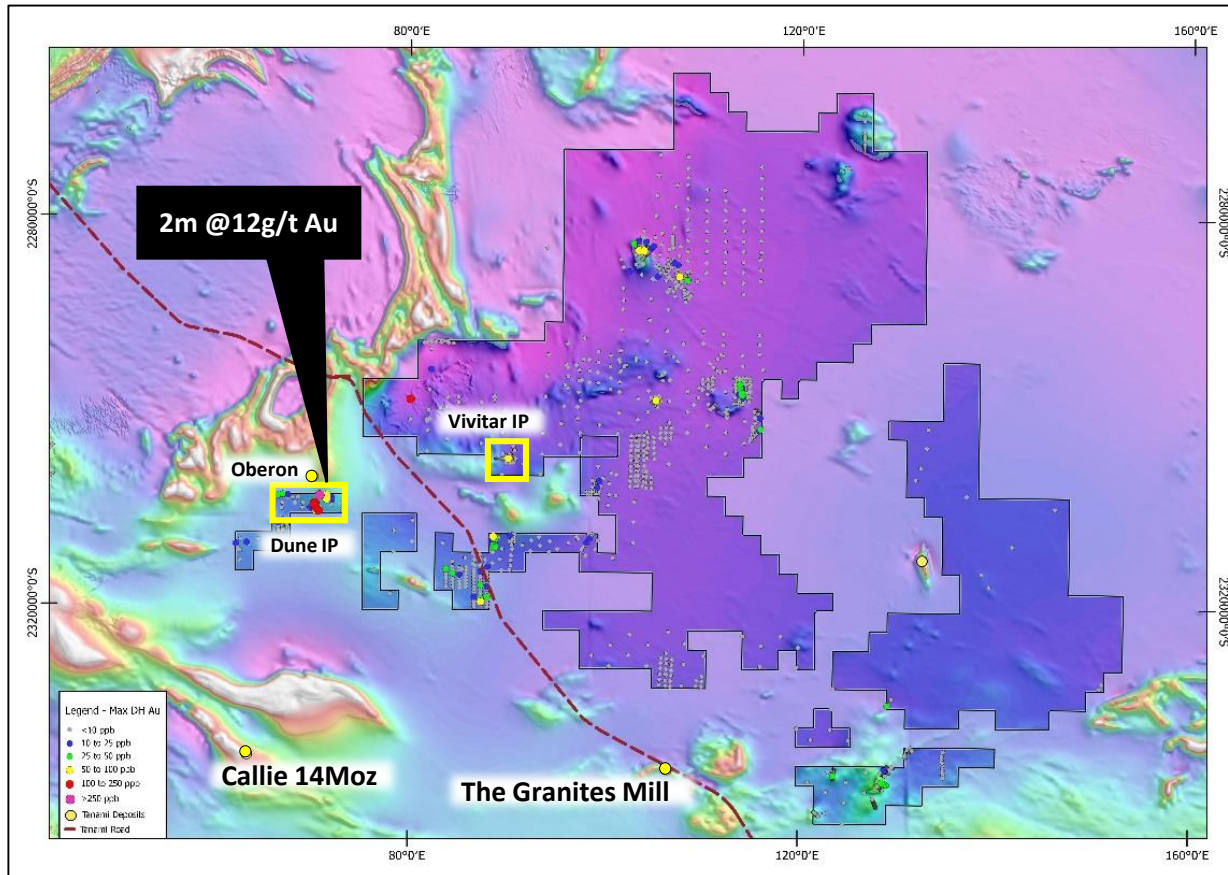
¹ASX 31 July 2018, ²20 December 2018

IGO JV - Lake Mackay

Province scale Cu-Au and base metal opportunity



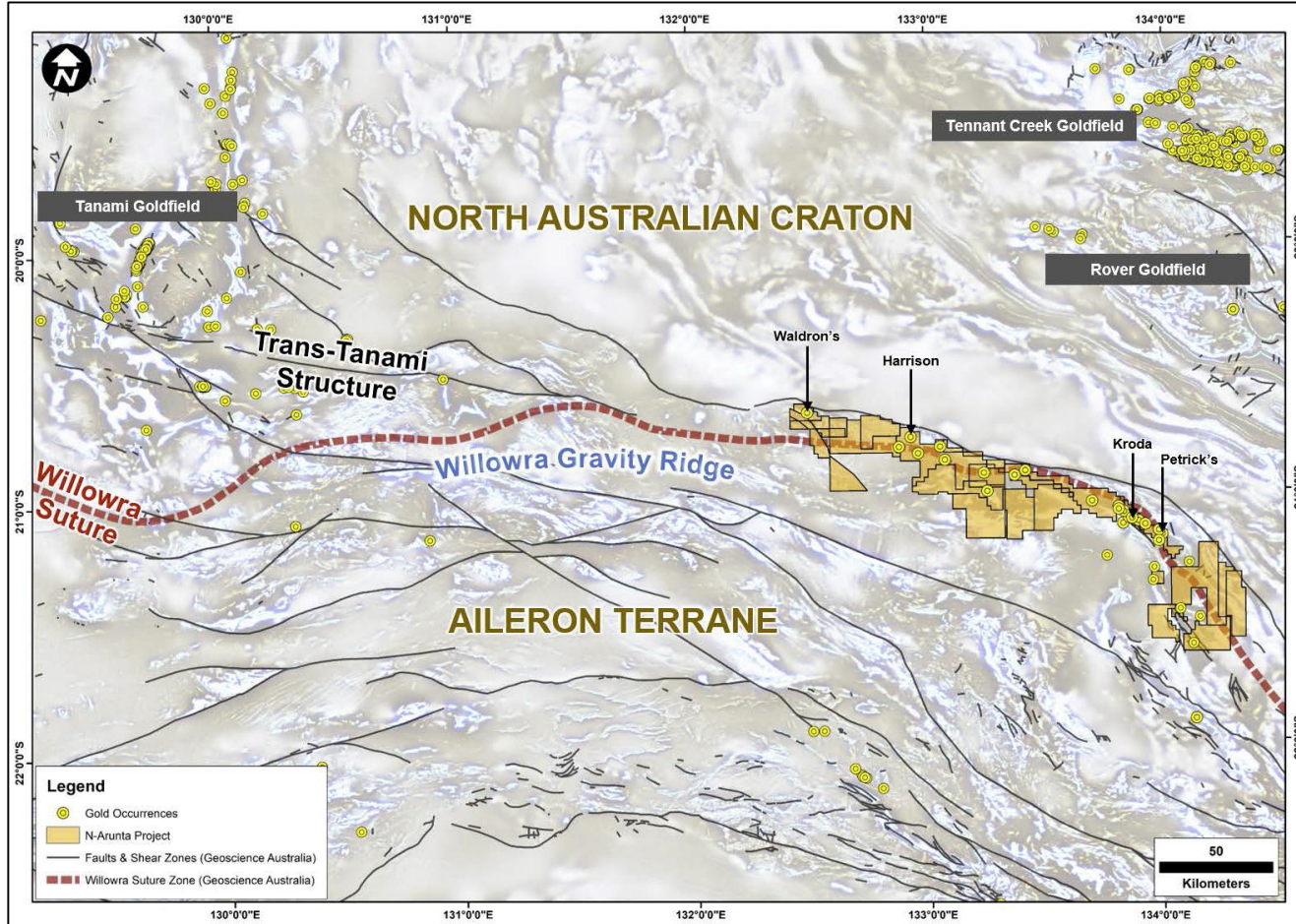
Newcrest JV - Euro



\$12M earn-in for 75%

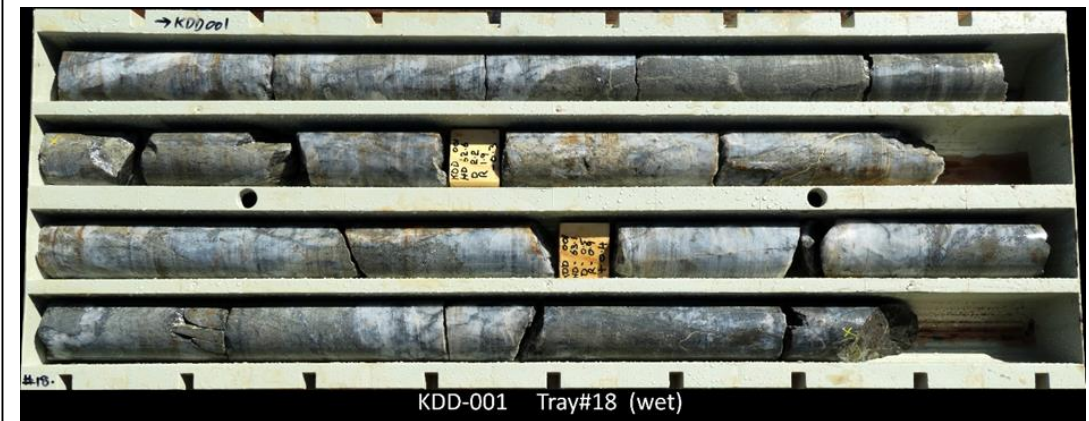
- Oberon and Callie style targets
- First RC drilling results (Jan 2019)
 - 2m at 12.0 g/t Au
 - 8m at 1.9 g/t Au
- Diamond drilling planned for April 2019
- Drilling of Vivitar and regional targets in Q2 2019

Gladiator JV - North Arunta

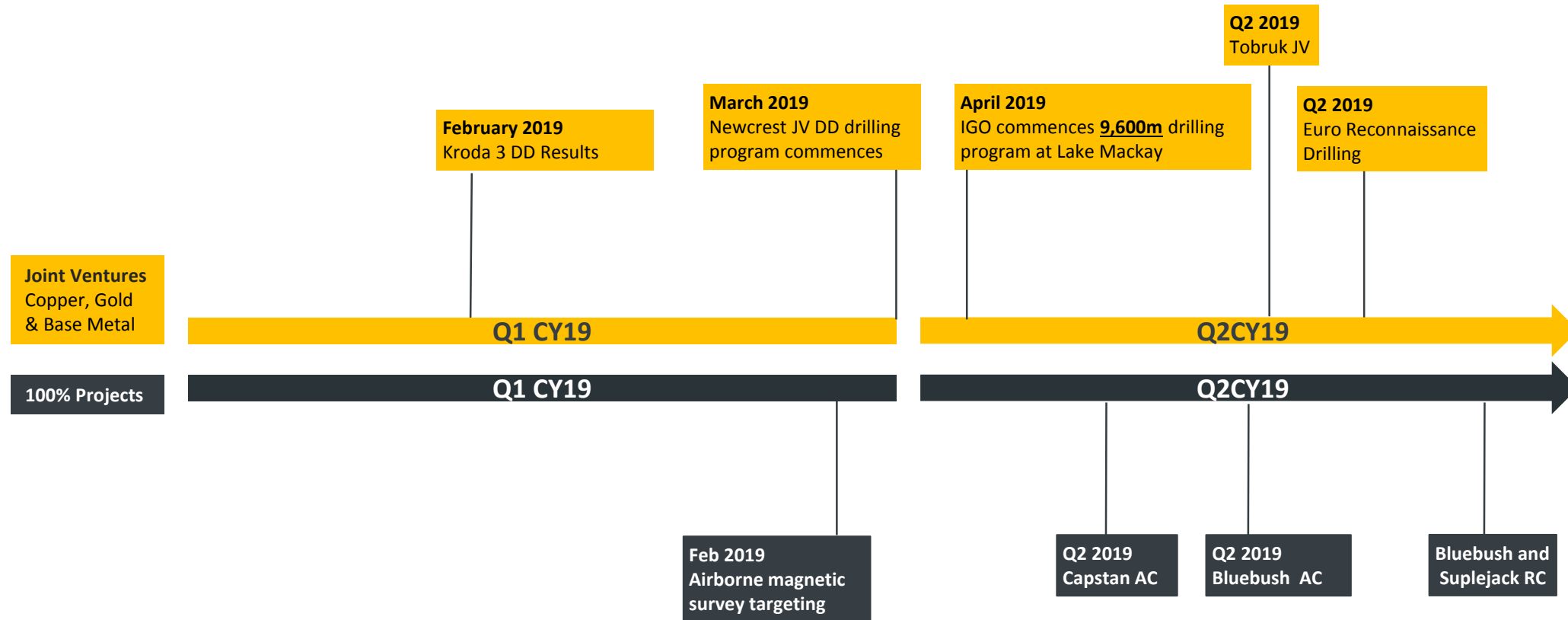


\$6.5M earn-in for 70%

- Cu-Au potential along the Willowra Structure
- Multiple multi-kilometre-scale geochemical-geophysical-structural targets
- Recent IP geophysics & RC drilling defined large anomalies
- Kroda 3 diamond drilling results expected in Feb



Near-Term Value Catalysts



Contact us



Prodigy Gold NL

ASX:PRX



+61 8 9423 9777



admin@prodigygold.com.au



Level 1, 141 Broadway,
Nedlands WA 6009, Australia



Prodigy Gold Resource Summary

Project	Date	Indicated				Inferred			Total		
		Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Old Pirate ¹	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Buccaneer ²	Aug-17	1.0	1.2	1.7	65	8.8	1.8	520	10.0	1.8	585
Suplejack ³	Jul-18	0.8	0.92	2.4	69	4.0	1.9	240	4.9	2.0	310
Total		various	2.2	2.0	141	13.5	2.0	869	15.7	2.0	1,010

Total Resource: 15.7Mt at 2.0g/t for 1.01 Moz of gold