

Level 26, 1 Bligh St, Sydney NSW 2000

22 February 2019

ASX Announcement

#### **DESPATCH OF RIGHTS ISSUE OFFER DOCUMENT**

Property Connect Holdings Limited ("the Company") refers to its Non-Renounceable Rights Issue to eligible shareholders to subscribe for 1 new share for every 2 shares held at the Record Date of 7pm on Tuesday 19 February 2019.

The Company is pleased to advise that the Rights Issue Offer Document lodged with the ASX on 14 February 2019 together with personalised acceptance forms was despatched to eligible shareholders yesterday.

As previously advised, the Offer closes on Monday 4 March 2019 at 5pm unless extended in accordance with the ASX Listing Rules.

Yours faithfully,



David Nolan  
Non-Executive Director