

Golden State Mining Limited (ASX: GSM or 'the Company') advises, in accordance with ASX Listing Rule 3.10A, that:

- 300,000 fully paid ordinary shares in the Company will be released from ASX imposed escrow on 9 March 2019.
- 2,037,500 fully paid ordinary shares in the Company will be released from ASX imposed escrow on 9 March 2019 but are still subject to voluntary escrow until 8 May 2019.
- 550,000 unlisted options (exercise price \$0.20, expiring 31 August 2020) in the Company will be released from ASX imposed escrow on 9 March 2019.

For more information on the company visit www.goldenstatemining.com.au