



Sky and Space Global Ltd
ABN 73 117 770 475

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25 February 2019

ASX Code: SAS

Priority Offer Information and Timetable for Shareholders

Sky and Space Global Ltd (ASX: SAS, "Sky and Space Global" or "the Company") would like to confirm for all existing and new shareholders that under the Prospectus lodged Thursday 21 February 2019 by the Company was a fully underwritten \$3,000,000 Priority Offer (PO) to shareholders.

The PO is to raise \$3,000,000 at an offer price of \$0.03 per Share, with the ability to accept up to \$1,000,000 in oversubscriptions, the PO will be subject to shareholder approval at a General Meeting to be called in the near future. The terms of the Priority Offer for eligible shareholders is the same as the announced \$12,000,000 Placement, with participants in the PO also to receive one free attaching listed option for every Share issued, with an exercise price of \$0.05 and a 3-year expiry date from the date of issue. The Company will apply for quotation of the free attaching options. Issue of the free attaching options to the Placement and the PO are all subject to receipt of shareholder approval.

The Record Date for eligible shareholders to participate in the PO is Wednesday 27 February 2019. All eligible shareholders can also download their entitlement forms from Computershare on or around Thursday 28 February 2019 as detailed in the Prospectus (and below), as the offer is based on a first come, first served basis.

The PO is fully underwritten by Taylor Collison and Chieftain Securities for \$3,000,000. A timetable of key dates for the PO is set out below:

Lodgement of Prospectus with the ASIC and ASX	Thursday, 21 February 2019
Lodgement of Appendix 3B with ASX	Thursday, 21 February 2019
Opening Date	Thursday, 21 February 2019
Record Date	Wednesday, 27 February 2019
Closing Date ⁱ	Wednesday, 13 March 2019
General Meeting of Shareholders (the issue of all of the Securities the subject of this Prospectus is subject to receipt of Shareholder approval)	Monday, 1 April 2019 ⁱⁱ
Issue of Shares and Options the subject of the Offers	Friday, 5 April 2019 ⁱⁱ
Expected date of Official Quotation of Shares and Options the subject of the Offers	Monday, 8 April 2019 ⁱⁱ

ⁱ The above dates are indicative only and may change without notice. The Directors reserve the right to vary these dates, including the Closing Date, without notice.

ⁱⁱ Indicative only, to be confirmed

Key items of the PO include:

- The PO will be placed on a first come first served basis and the final allocation decision will be allocated at the sole discretion of the Board
- The PO will be open to all shareholders who hold shares at 5.00pm (WST) on Wednesday 27 February 2019 (Record Date)
- Shareholders who would like to receive email notification when their form is available for faster acceptance are encouraged to register their email address with Computershare's Investor Centre <https://www-au.computershare.com/Investor/>. Shareholders will also be able to download their Entitlement Form on or around Thursday 28 February 2019 by logging in to Computershare's Investor Centre
- Each eligible shareholder will be able to apply for set allocations of \$2,000, \$5,000, \$10,000 or \$15,000 under the PO

--Ends--

For more information contact:

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Sky and Space Global Ltd

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2020.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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